

# Maricopa County, Arizona

## Debt Management Plan

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# **SECTION I**

## **INTRODUCTION TO DEBT**



## **I. INTRODUCTION TO DEBT**

A comprehensive debt plan should be developed by all jurisdictions intending to issue debt. The purpose of the County's debt management plan is to set forth the parameters for issuing debt and to manage the debt portfolio and provide guidance to decision makers regarding the timing and purposes for which debt may be issued.

Provisions of the debt plan must be compatible with the County's goals pertaining to the capital program and budget, the financial plan, and the operating budget. A debt plan should strike an appropriate balance between establishing limits on the debt program and providing sufficient flexibility to enable the County to respond to unforeseen circumstances and new opportunities that may benefit the County. This document is not intended to review the County's total financial position. It is a study of the County's debt position, as growth in the County could result in an increased need for capital financing. The County's debt issuance program should be driven by revenues, as well as needs.

Decisions regarding the used of debt will be based in part on the long-term needs of the County and the amount of equity (cash) dedicated in a given fiscal year to capital outlay. A disciplined, systematic approach to debt management should allow the County to enhance its credit ratings.

The information contained herein reflects the current debt status of Maricopa County for the fiscal year ended June 30, 1999. The tables have been compiled by the Department of Finance. Portions of this Debt Management Plan are contained in the Comprehensive Annual Financial Report (CAFR) for the fiscal year ended June 30, 1999. A copy of the CAFR can be downloaded from: <http://www.maricopa.gov/finance>.

### **Current Debt Situation**

It is recognized that all debt, regardless of the source of revenue pledged for repayment represents some sort of cost to taxpayers or ratepayers. Therefore, all types of County debt/obligations are considered herein. While lease-secured and certificate of participation obligations may not be debt under strict legal definitions, they still require future appropriations, and are a fixed charge. These lease payments and other non-bond obligations are added as defacto debt by most security analysts when calculating an issuers debt ratios.

## Debt Issuance History

The County has used debt financing for many years to finance infrastructure. The following chart illustrates the amount of debt, as well as, categories of outstanding debt for the fiscal year ended June 30, 1999. The amounts shown as outstanding are after the July 1, 1999, accrual for payment of principal and interest (if applicable). The debt service expenditures are accrued in the current period (before they are due and payable) because the resources are available in a dedicated debt service fund and the interest and principal payments are due and payable early in the following fiscal year.

### DEBT SERVICE REQUIREMENTS TO MATURITY

All Categories of Debt  
Principal and Interest  
Maricopa County, Arizona  
As of June 30, 1999

Category of Bonds	Fiscal Year Ended June 30th				
	1995	1996	1997	1998	1999
<b>BONDS</b>					
General Obligation	\$218,838,363	\$194,396,883	\$168,431,175	\$142,506,430	\$116,542,735
Stadium District (1)	67,222,490	63,473,580	76,633,420	72,270,175	67,909,481
Stadium District Second Subordinate (1&2)	0	0	37,090,000	35,590,000	34,090,000
Special Assessment (1)	907,573	725,205	843,895	696,604	1,264,278
Housing Department	201,809	180,181	160,543	144,220	125,568
Certificates of Participation (3)	41,223,170	42,970,598	36,344,399	32,919,169	26,205,737
<b>NOTES PAYABLE</b>					
Housing Department	17,800,677	17,942,385	17,973,888	17,973,888	17,973,888
<b>LOANS PAYABLE</b>					
Housing Department	4,269,628	4,009,714	3,749,800	3,490,206	3,243,884
<b>CAPITAL LEASE</b>					
Enterprise Funds	5,304,776	4,433,848	2,964,566	2,137,120	1,191,850
Internal Service Funds	1,430,197	0	0	0	0
Long-Term Debt Acct. Group	5,888,414	13,846,507	10,459,924	20,459,172	20,295,592
<b>TOTAL</b>	<b>\$363,087,097</b>	<b>\$341,978,901</b>	<b>\$354,651,610</b>	<b>\$328,186,984</b>	<b>\$288,843,013</b>

Notes:

- (1) Does not represent an obligation of the County.
- (2) The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers has been excluded from the above schedule.
- (3) Includes amounts applicable to the Enterprise Funds and the General Fund.

## **Financing Alternatives**

The County should evaluate all potential funding sources before considering which method of financing may be the most appropriate. Sources of funding may include: current revenues and fund balances; intergovernmental grants from federal, state or other sources; state revolving funds or loan pools; private sector contributions through impact fees or public/private partnerships; and leasing.

There are many sources of funding, depending on the type of debt to be incurred and the length of time for repayment. Short-term financing is defined as debt maturing not later than one year after the date of its issuance. There are basically three reasons for using short-term debt:

- A vehicle to deal with temporary cash flow difficulties. This arises when cash receipts do not follow the same pattern as cash outlays.
- To handle unexpected costs resulting from natural emergencies or other significantly unexpected events.
- In anticipation of issuing a long-term bond for capital financing. This form of financing offers an opportunity to borrow for short periods until the true, final costs of a project are known.

## **Pay-As-You-Go Financing**

This method means that capital projects are paid for from the government's current revenue base. The County does not issue bonds and does not have to repay the borrowings over time.

There are several advantages to this method. For example, pay-as-you-go financing will save the amount of interest which otherwise would be paid on bonds issued to finance the program. The government is not encumbered by as much debt service when economic conditions deteriorate due to normal business cycles. Since contributions can be reduced in a given budget year, pay-as-you-go contributions provide greater budgetary flexibility than does a debt issue. The jurisdiction's long-term debt capacity is preserved for the future. Finally, lower debt ratios may have a positive effect upon the jurisdiction's credit rating.

Relying on current revenues to finance capital improvements also presents several disadvantages. Exclusive reliance upon pay-as-you-go funds for capital improvements means that existing residents are obliged to pay for improvements that will benefit new residents who relocate to the area after the expenditure is made. If the jurisdiction is forced to finance the

expenditure within a single budget, the large capital outlay required for some projects may result in an onerous tax burden. The County must be careful to ensure that the use of current revenues for capital projects does not diminish its availability to respond to emergencies.

## **Grants**

Government grants stem from a variety of sources, but the majority of grant revenues for capital projects come from the federal and state governments. Often they require a County matching contribution. Most grants require an application from the County, identifying specific improvements or equipment that will be purchased with the grant money.

## **Short-Term Borrowing (Notes)**

Tax Anticipation Notes (TANs) are notes issued in anticipation of the collection of taxes, as referenced in the Arizona Revised Statutes (ARS), Title 35, Chapter 3, Article 3.1. They provide operating moneys to meet regular payroll and other operating expenses. During the fiscal year when tax payments are received, sufficient sums are used to retire the note. The County retires tax anticipation debt annually. The timing of the note sale, the note's due date, and repayment of funds are all components of cash flow and cash management analysis.

Lines and Letter of Credit – Where their use is judged by the Chief Financial Officer to be prudent and advantageous to the County, the County has the power to enter into agreements with commercial banks or other financial entities for purposes of acquiring lines or letters of credit. Any agreement with financial institutions for the acquisition of lines or letters of credit shall be approved by the Board of Supervisors.

The County last issued a TAN in August 1995 for \$40 million which matured on July 31, 1996. The TAN was retired and the County has not needed to issue additional TAN's.

## **General Obligation Bonds(GO)**

Bond security is the taxing power of the state or local government, as referenced in the ARS, Title 35, Chapter 3, Article 3, §35-451 through §35-461 for new GO bonds and Title 35, Chapter 3, Article 4 for refunding bonds. An issuer selling a GO bond secured by its full faith and credit attaches to that issue its broadest pledge. This makes the security of these bonds very high. The full faith and credit backing of a GO bond includes the pledge of

all general revenues, unless specifically limited, as well as, the legal means to raise tax rates to cover debt service. The public entity is authorized to levy property taxes or to draw from other unrestricted revenue streams such as sales or income taxes to pay the bond's principal and interest. Interest rates on these bonds are generally lowest of any public securities due to this superior security. Prior to issuance, Arizona GO bonds must have a majority vote approval from the residents of the County.

## **Revenue Bonds**

Revenue bonds are long-term debt instruments retired by specific dedicated revenues, often revenues generated by a project funded out of debt proceeds. Revenue bonds are designed to be self-supporting through user fees or other special earmarked receipts. The general taxing powers of the jurisdiction are not pledged. The debt created through the issuance of revenue bonds is to be repaid by the earnings from the operations of a revenue producing enterprise, from special taxes, or from contract leases or rental agreements. County revenue bonds do not burden the constitutional or statutory debt limitation placed on the County because they are not backed by the full faith and credit of the issuer. The underlying security is the only revenue stream pledged to pay the bond principal and interest.

## **Certificates of Participation (COP)**

COP's represent proportionate interests in semiannual lease payments. Participation's in the lease are sold in the capital markets. The County's obligation to make lease payments is subject to annual appropriations being made by the County for that purpose. Rating agencies typically give COP issues a grade below that of General Obligation Bonds. ARS, Title 11, Chapter 2, Article 4, §11-251, Paragraph 46, provides for a maximum repayment term of twenty five years for the purchase or improvement of real property.

## **Lease-Purchase**

Lease-Purchase financing provides long-term financing through a lease (with a mandatory purchase provision). This method does not constitute indebtedness under a state or local government's constitutional debt limit and does not require voter approval. In a lease-purchase transaction, the asset being financed can include new capital asset needs or assets under existing lease agreements.

## Special Assessment Bonds

Special Assessment Bonds are issued to districts that are within a legally designated geographic area located within the County, which through the consent of the affected property owners, pay for basic infrastructure and public improvements to the area through a supplemental assessment. This financing approach achieves the objective of tying the repayment of debt to those property owners who most directly benefit from the improvements financed.

## Debt Limit

The Arizona Constitution, Article 9, Section 8, states that a County may become indebted for an amount not to exceed fifteen percent of taxable property.

The following table represents the outstanding general obligation indebtedness with respect to its constitutional general obligation debt limitation.

<b>1998-99 Constitutional General Obligation Bonding Capacity Maricopa County, Arizona</b>	
1998-99 Secondary Assessed Valuation	\$ 16,813,017,261
15% of Secondary Assessed Valuation	\$ 2,521,952,589
Less: GO Bonded Debt Outstanding	(99,910,000)
Plus: GO Debt Service Fund Balance	1,240,000
Unused Fifteen Percent Borrowing Capacity	<u>\$ 2,423,282,589</u>

## Rating Agency Analysis

An independent assessment of the relative credit worthiness of municipal securities is provided by rating agencies. They furnish letter grades that convey each company's assessment of the ability and willingness of a borrower to repay its debt in full and on time. Credit ratings issued by these agencies are a major function in determining the cost of borrowed funds in the municipal bond market.

Moody's Investors Service, Standard and Poor's Corporation, and Fitch Investor Service are the three major rating agencies that rate municipal debt. The rating agencies provide a rating assessment of credit worthiness for Maricopa County. There are five primary factors that comprise their ratings:

- Economic conditions – stability of trends, and
- Debt-history of County – debt and debt position, and
- Governmental/administration – organizational structure of the County, and
- Financial performance – current financial status and the history of financial reports, and
- Debt Management – debt policies, including long-term planning.

Each of the rating agencies has their own method of assigning a rating on the ability and willingness of a borrower to repay in full and on time. Credit ratings issued by these agencies are a major factor in determining the cost of borrowed funds in the municipal bond market. Issuers must pay a fee for the opportunity to have one or more rating agencies rate the proposed debt issuance. The following shows how the ratings reflect creditworthiness, ranging from very strong securities to speculative and default situations.

Examples of the rating systems are:

<b>BOND RATINGS</b> Explanation of corporate/municipal bond ratings	<b>RATING AGENCIES</b>		
	Fitch	Moody's	Standard & Poor's
Premium quality High quality Medium quality	AAA AA A	Aaa Aa A	AAA AA A
Medium grade, lower quality Predominantly speculative Speculative, low grade	BBB BB B	Baa Ba B	BBB BB B
Poor to default Highest speculation Lowest quality, no interest	CCC CC C	Caa Ca C	CCC CC C
In default, in arrears Questionable value	DDD DD D		DDD DD D

Fitch and Standard & Poor's may use "+" or "-" to modify ratings while Moody's may use numerical modifiers such as 1 (highest), 2, or 3.

## History of Debt Rating

Maricopa County received a ratings upgrade from Moody's Investors Service in 1998. **Moody's Investors Service Press Release dated November 6, 1998**, states that the bond upgrade "reflects the significant improvement in the county's financial position, due in large part to the elimination of General Fund support of the county's health care system. The A1 rating also reflects the county's large and diverse economic base, which continues to experience significant growth, and the county's low debt position." The following table illustrates a history of the County's various debt ratings.

Type of Debt	Moody's	Date Rating Assigned	Standard & Poor's	Date Rating Assigned
General Obligation	A-1	11/6/98	A+	4/11/97
	A-2	3/17/97	A	5/27/94
	A	6/13/94	AA	6/2/76
	Aa	7/26/93		
	Aa-1	8/21/81		
	Aa	12/6/72		
Stadium District Revenue Bonds	Aaa (1)		AAA (1)	

(1) All bonds are insured, no underlying rating.

## Ratio Analysis

Rating analysts compare direct net debt to the population in order to measure the size or magnitude of the County's debt. This ratio is referred to as the Direct Net Debt Per Capita Ratio. The same ratio is applied to all debt within the County which includes School Districts, Cities and Towns, and Special Districts. This ratio is referred to as the Overall Net Debt Per Capita Ratio. The taxable value of the County is a measure of the County's wealth. It also reflects the capacity of the County's ability to service current and future debt. The ratio of Direct Net Debt as a percentage of Full Value (FV) Property, also demonstrated, is the comparison of direct net debt to the County's taxable value. The same ratio is applied to all debt within the County and is referred to as the Overall Net Debt as a percentage of Full Value Property. In addition, the Full Value Property Per Capita is represented. An explanation of how each ratio is calculated is included in the notes on the following page.

There are an infinite number of ratios which could be calculated to measure the County's debt burden. This analysis focuses on commonly used ratios instead of creating customized ones.

**DIRECT AND OVERALL NET DEBT  
MARICOPA COUNTY, ARIZONA**

<b>OUTSTANDING DEBT</b>	<b>Audited 6/30/98</b>	<b>Audited 6/30/99</b>	<b>Projected 6/30/00</b>	<b>Projected 6/30/01</b>
General Obligation	\$119,045,000	\$99,910,000	\$79,595,000	\$58,205,000
Less: Amount avail. for Retirement of General Obligation Debt	(1,212,057)	(1,240,000)	0	0
Capital Lease - General Long Term Debt Account Group (GLTDAC)	17,684,054	17,633,952	13,749,185	10,262,970
Certificate of Participation (GLTDAC)	23,998,943	20,667,686	17,222,209	13,575,118
<b>Direct Net Debt</b>	<b>\$159,515,940</b>	<b>\$136,971,638</b>	<b>\$110,566,394</b>	<b>\$82,043,088</b>
Overlapping Debt (1)	5,247,768,953	4,751,102,012	4,988,657,113	5,238,089,968
<b>Overall Net Debt</b>	<b>\$5,407,284,893</b>	<b>\$4,888,073,650</b>	<b>\$5,099,223,507</b>	<b>\$5,320,133,056</b>
Population Estimate (2)	2,720,575	2,806,100	2,876,253	2,948,159
Full Value of Taxable Property (3)	\$120,276,555	\$128,171,305	\$130,734,731	\$133,349,426
<b>Ratios (5)</b>				
Direct Net Debt Per Capita	\$58.63	\$48.81	\$38.44	\$27.83
Overall Net Debt Per Capita	\$1,987.55	\$1,741.95	\$1,772.87	\$1,804.56
Direct Net Debt As Percentage Of Full Value Property	.1326%	.1069%	.0846%	.0615%
Overall Net Debt As % Of FV Property	4.49%	3.81%	3.90%	3.99%
FV Property Per Capita	\$44,209.98	\$45,675.96	\$45,453.15	\$45,231.43

Notes:

- (1) Projected overlapping debt was based on a 5% increase for 2000 and 2001.
- (2) Source: Arizona Department of Economic Security. Projection for 2000 and 2001 was based on a conservative 2.50% growth rate.
- (3) Taxable Property Estimates: 1999 provided by the Assessor's Office; 2000 and 2001 based on 2% estimated annual growth; amounts are in billions (000's omitted).
- (4) Summary of Debt Ratios:
  - Direct net debt per capita = Direct net debt/Population
  - Overall net debt per capita = Overall net debt/Population
  - Direct net debt as a percentage of full value property (FV) = Direct net debt/FV property
  - Overall net debt a percentage of FV property = Overall net debt/FV property
  - FV property per capita = FV property/Population

The next five (5) sections of the Debt Management Plan contain information on the obligations of the County by debt type.

## General Obligation Bonds

Long-term General Obligation Bonds shall be issued to finance significant capital improvements for purposes set forth by voters in bond elections. Interest rates on these bonds are generally lowest of any public securities. Prior to issuance, Arizona GO Bonds must have a majority vote approval from the residents of the County.

General Obligation Bonds currently outstanding were the result of the 1986 general election where the voters authorized the County to issue long term debt. The resulting proceeds from the sale of the bonds were used for the purpose of making improvements in the County which include: Criminal and Civil Courts Facilities, Juvenile Court – Juvenile Treatment and Detention Facilities, Law Enforcement and Public Safety, Regional Park Improvements, Environmental Protection, Sanitary Landfill, Public Health Facilities, Infrastructure, Communication Improvements, etc.

The following tables and chart illustrate the existing debt service for the outstanding general obligation bonded debt currently paid by ad valorem taxes.

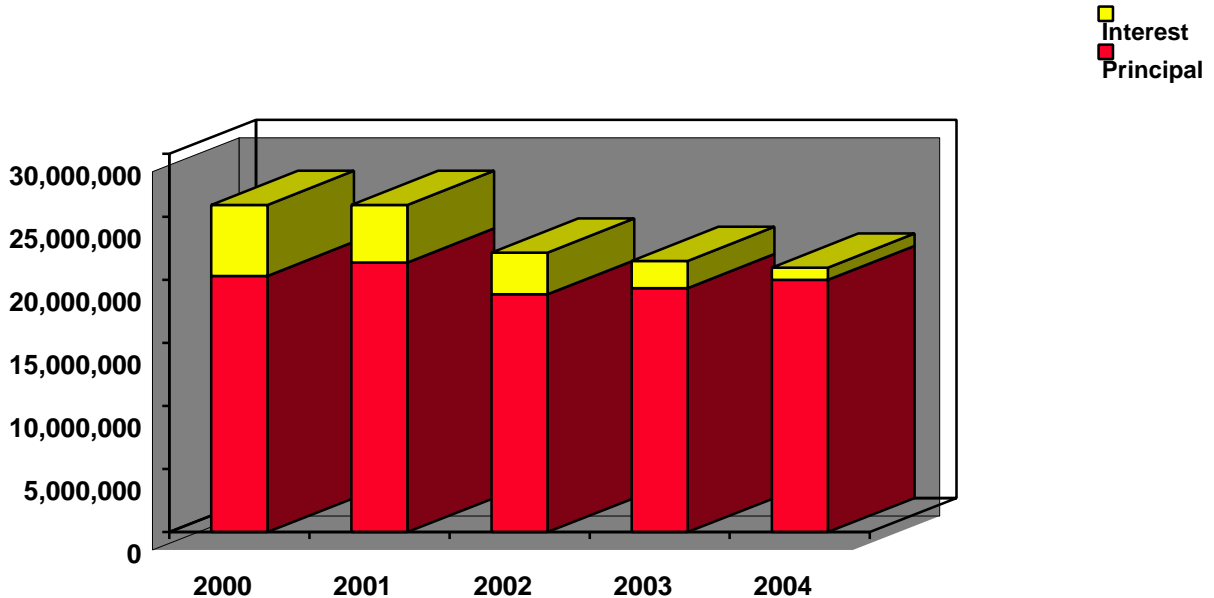
**DEBT SERVICE REQUIREMENTS TO MATURITY**  
**General Obligation Bonds**  
**Maricopa County, Arizona**  
**As of June 30, 1999**

<b>FY End June 30<sup>th</sup></b>	<b>Principal</b>	<b>Interest</b>	<b>Debt Service</b>
2000	\$ 20,315,000	\$ 5,635,275	\$ 25,950,275
2001	21,390,000	4,551,675	25,941,675
2002	18,855,000	3,305,035	22,160,035
2003	19,350,000	2,165,750	21,515,750
2004	20,000,000	975,000	20,975,000
<b>TOTAL</b>	<b>\$ 99,910,000</b>	<b>\$ 16,632,735</b>	<b>\$ 116,542,735</b>

**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE**  
**As of June 30, 1999**

<b>Bond Issue</b>	<b>Amount</b>
1992 Bond Issue – Refunding	\$ 7,275,000
1992 Bond Issue – Refunding	58,700,000
1986 Bond Issue – Series D (1993)	24,000,000
1994 Bond Issue – Refunding (1994A Tax Exempt)	3,295,000
1995 Bond Issue – Refunding	6,640,000
<b>TOTAL</b>	<b>\$ 99,910,000</b>

### DEBT SERVICE REQUIREMENTS General Obligation Bonds



### Stadium District

The Stadium District was formed through action of the Maricopa County Board of Supervisors in September 1991 pursuant to the ARS, Title 48, Chapter 26. The Stadium District has two purposes:

- To oversee the operation and maintenance of Bank One Ballpark, a major league baseball stadium, and
- Enhance and promote major league baseball spring training in the County through the development of new, and the improvement of, existing baseball training facilities.

To accomplish this purpose, the Stadium District possesses the statutory authority to issue special obligation bonds to provide financial assistance for the development and improvement of baseball training facilities located within the County. Ten major league baseball teams hold spring training in the County as part of the Cactus League: California Angels, Chicago Cubs, Chicago White Sox, Colorado Rockies, Milwaukee Brewers, Oakland Athletics, San Diego Padres, San Francisco Giants, Seattle Mariners and Arizona Diamondbacks.

The Stadium District Revenue Bonds are special obligations of the District. The bonds are payable solely from pledged revenues, consisting of car rental surcharges levied and collected by the District pursuant to ARS,

Title 48, Chapter 26, Article 2, §48-4234. Under the statute, the District may set the surcharge at \$2.50 on each lease or rental of a motor vehicle licensed for hire, for less than one year, and designed to carry fewer than 15 passengers, regardless of whether such vehicle is licensed in the State of Arizona. The District Board of Directors initially levied a surcharge at a rate of \$1.50 beginning in January 1992. The District Board of Directors increased the surcharge to \$2.50, the maximum amount permitted by statute, in January 1993. The bonds do not constitute a debt or a pledge of the faith or credit of Maricopa County, the State of Arizona, or any other political subdivision. The payment of the bonds is enforceable solely out of the pledged revenues and no owner shall have any right to compel any exercise of taxing power of the District, except for surcharges.

To provide additional clarification to the Stadium District's Second Subordinate Debt, the following describes the City of Mesa Municipal Development Corporation Series 1996B and the Capital Appreciation Net Revenue Bonds, Phoenix Maryvale Stadium District Project, Series 1997.

### **Second Subordinate Debt**

On April 1, 1996, the City of Mesa Municipal Development Corporation issued \$10,000,000 of Revenue Bonds Series 1996B on behalf of the Stadium District. Pursuant to the terms of an IGA with the City of Mesa, the Stadium District will, as certain specified revenues become available in the future, repay the City of Mesa an amount equal to the debt service associated with the Series 1996B Bonds, plus certain expenses relating thereto.

The bonds are secured solely by the City of Mesa's obligation to make payments under the lease and its pledge of excise taxes to secure such obligation. The bonds are remarketed by their remarketing agent at an annual interest rate necessary to market such bonds at prices equal to 100% of the principal amounts thereof, which is not to exceed 15%.

On March 10, 1997, the Stadium District issued \$10,000,000 in Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers. Pursuant to terms of the agreement, the Stadium District will, as certain specified revenues become available in the future, prepay the bonds.

The following tables illustrate the existing debt service for the outstanding Stadium District revenue bonds and Second Subordinate Bonds.

**DEBT SERVICE REQUIREMENTS TO MATURITY**  
**Stadium District Revenue Bond**  
**Maricopa County, Arizona**  
**As of June 30, 1999**

<b>FY End June 30<sup>th</sup></b>	<b>Principal</b>	<b>Interest</b>	<b>Total Debt Service</b>
2000	\$ 1,700,000	\$ 2,665,520.00	\$ 4,365,520.00
2001	1,785,000	2,572,155.00	4,357,155.00
2002	1,875,000	2,470,682.50	4,345,682.50
2003	1,985,000	2,361,105.00	4,346,105.00
2004	2,105,000	2,242,300.00	4,347,300.00
2005	2,240,000	2,111,295.00	4,351,295.00
2006	2,390,000	1,970,037.50	4,360,037.50
2007	2,550,000	1,817,592.50	4,367,592.50
2008	2,720,000	1,652,817.50	4,372,817.50
2009	2,905,000	1,476,107.50	4,381,107.50
2110	3,110,000	1,280,377.50	4,390,377.50
2111	3,325,000	1,070,387.50	4,395,387.50
2112	3,560,000	845,322.50	4,405,322.50
2113	3,810,000	604,117.50	4,414,117.50
2114	1,880,000	345,287.50	2,225,287.50
2115	2,000,000	237,187.50	2,237,187.50
2116	2,125,000	122,187.50	2,247,187.50
<b>TOTAL</b>	<b>\$ 42,065,000</b>	<b>\$ 25,844,480.00</b>	<b>\$ 67,909,480.00</b>

**DEBT SERVICE REQUIREMENTS TO MATURITY**  
**Stadium District Revenue Bond, Second Subordinate**  
**Maricopa County, Arizona**  
**As of June 30, 1999**

<b>FY End June 30<sup>th</sup></b>	<b>Principal</b>	<b>Interest</b>	<b>Total Debt Service</b>
Oct. 15, 1999	\$ 0	\$ 1,500,000	\$ 1,500,000
Oct. 15, 2000	0	1,500,000	1,500,000
Oct. 15, 2001	0	1,500,000	1,500,000
Oct. 15, 2002	0	1,500,000	1,500,000
Oct. 15, 2003	0	1,500,000	1,500,000
Oct. 15, 2004	0	1,500,000	1,500,000
Oct. 15, 2005	0	1,500,000	1,500,000
Oct. 15, 2006	0	1,500,000	1,500,000
Oct. 15, 2007	0	1,500,000	1,500,000
Oct. 15, 2008	0	1,500,000	1,500,000
Oct. 15, 2009	0	1,500,000	1,500,000
Oct. 15, 2010	0	1,500,000	1,500,000
Oct. 15, 2011	700,000	1,500,000	2,200,000
Oct. 15, 2012	1,300,000	1,395,000	2,695,000
Oct. 15, 2013	1,600,000	1,200,000	2,800,000
Oct. 15, 2014	1,900,000	960,000	2,860,000
Oct. 15, 2015	2,100,000	675,000	2,775,000
Oct. 15, 2016	2,400,000	360,000	2,760,000
<b>TOTAL</b>	<b>\$ 10,000,000</b>	<b>\$ 24,090,000</b>	<b>\$ 34,090,000</b>

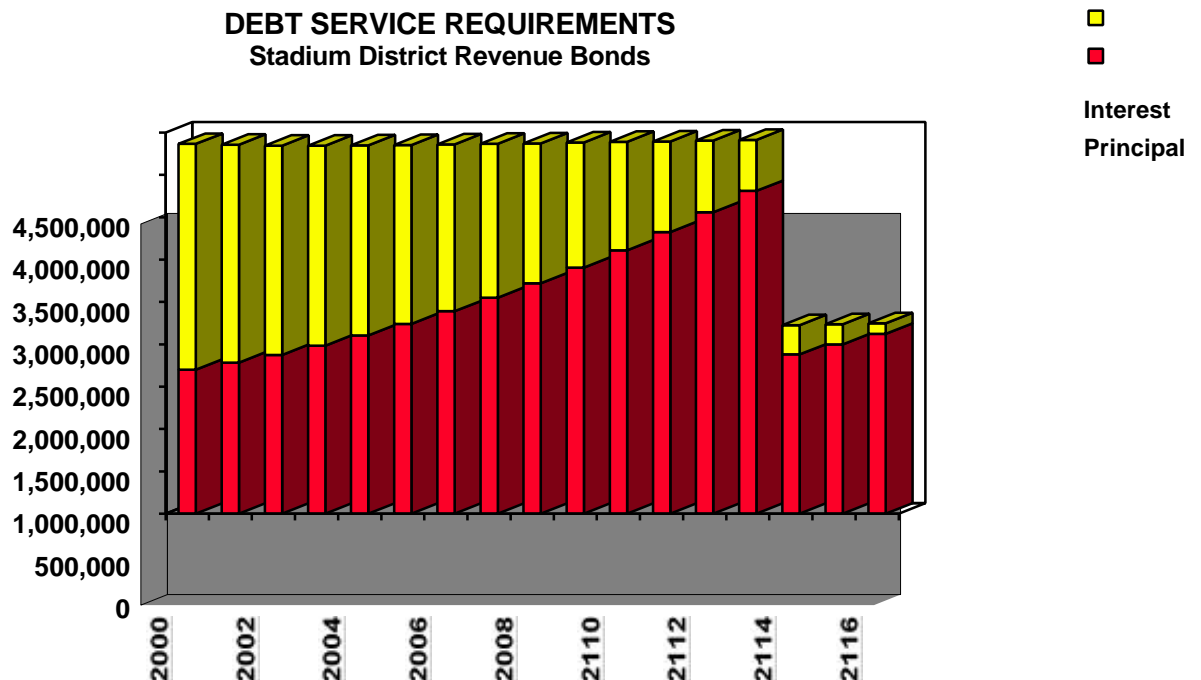
The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers has been excluded from the above schedule.

**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE**  
**As of June 30, 1999**

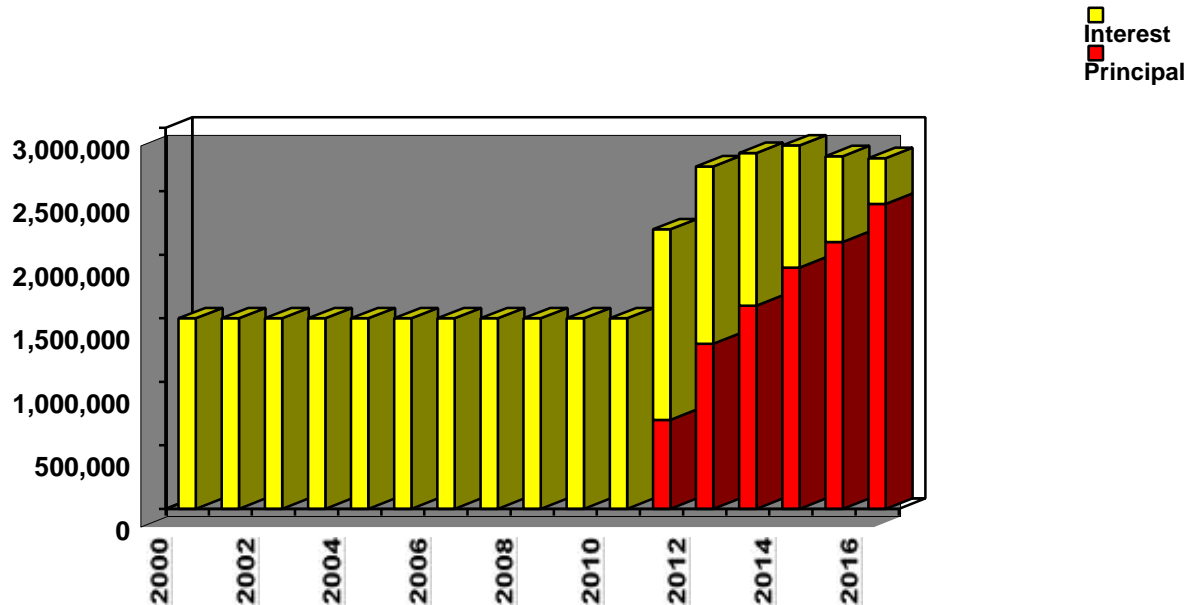
Bond Issue	Amount
Series 1993A	\$10,400,000
Peoria Sports Complex Series 1993A	20,230,000
Series 1993B	2,640,000
Series 1996	8,795,000
<u>Second Subordinate Obligation</u>	
Mesa Municipal Development Corporation Series 1996B	10,000,000
<b>TOTAL</b>	<b>\$52,065,000</b>

The outstanding principal obligation on the Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers has been excluded from the above schedule.

**DEBT SERVICE REQUIREMENTS**  
**Stadium District Revenue Bonds**



### DEBT SERVICE REQUIREMENTS Stadium District Revenue Bonds, Second Subordinate



### Special Assessment Districts

A Special Assessment District (Improvement District) process begins with the circulation of a petition. The petition must be signed by either a majority of the persons owning real property or by the owners of fifty-one percent or more of the real property within the limits of the proposed district. With the approval of the petition by the Board of Supervisors, a new improvement district is established.

With the Board of Supervisors acting as the Board of Directors for each district, approval of an engineer, and the approval of plans, specifications and cost estimates soon follow. Each of these early phases of the improvement district process contains regulations for public notification through posting of the property, publication in the local newspaper, and the set up of a protest period.

Once the Board approves the awarding of the bid, construction follows. Since the residents pay these improvements, an assessment is levied against each property owner. Depending on the type of improvement, some assessments are carried on the property tax roll, while others are collected through the Improvement District Office. If the property owners are unable to prepay the improvement assessment within 30 days after the completion of the work, bonds are sold for the balance of the construction amount. The bonds are collateralized by properties within the district. The receivable is held by the Improvement District, and billed on a semi-annual basis.

In cases of a delinquent payment of an assessment, the lien including penalty and interest may be sold at a public auction. If there is no purchaser for the lien, the District (not the County) will assume, as a general obligation, the amount of the assessment and interest accruing thereon.

The following table illustrates the outstanding principal amount by issue for the Assessment District Bonds.

**SUMMARY OF PRINCIPAL AMOUNT OUTSTANDING BY ISSUE**  
**As of June 30, 1999**

<b>Bond Issue</b>	<b>Amount</b>
Pecos-McQueen	\$ 18,629.58
Central Avenue	274,474.41
Inland	10,856.53
Billings Street	11,092.98
Queen Creek Water	271,260.26
5th Avenue	243.90
Boulder	5,573.73
158th Street	6,997.50
Grandview Manor	58,275.33
Fairview Lane	22,925.26
East Fairview Lane	34,026.41
White Fence Farms	94,286.67
104 <sup>th</sup> Place/University Drive	58,905.54
<b>TOTAL</b>	<b>\$ 867,548.10</b>

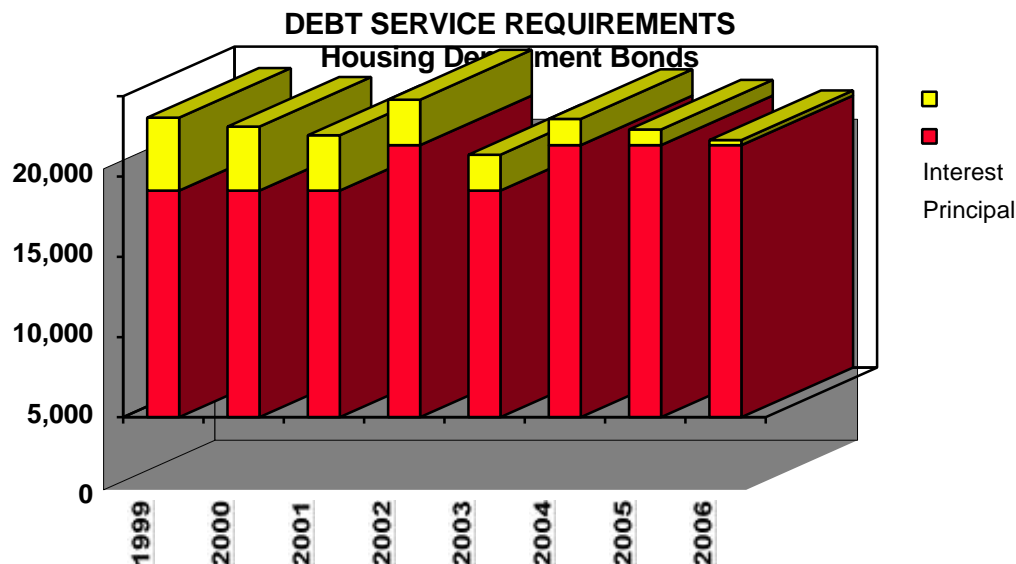
### **Housing Department**

These bonds are due annually in varying principal and interest amounts, and are payable from federal government subsidies.

The following illustrates the debt service for the outstanding Housing Department Bonds.

**DEBT SERVICE REQUIREMENTS TO MATURITY**  
**Housing Department**  
**Maricopa County, Arizona**  
**As of June 30, 1999**

FY End June 30 <sup>th</sup>	Principal	Interest	Total Debt Service
2000	\$ 14,114.01	\$ 3,992.50	\$ 18,106.51
2001	14,114.01	3,445.59	17,559.60
2002	16,936.81	2,843.98	19,780.79
2003	14,114.01	2,242.37	16,356.38
2004	16,936.81	1,640.76	18,577.57
2005	16,936.81	984.46	17,921.27
2006	16,936.84	328.15	17,264.99
<b>TOTAL</b>	<b>\$ 110,089.30</b>	<b>\$ 15,477.81</b>	<b>\$ 125,567.11</b>



### Capital Leases (Lease-Purchase Obligations)

Maricopa County uses lease-purchase financing to expand its' borrowing power. This financing technique provides long-term financing through a lease (with a mandatory purchase provision). The County negotiates a multi-year contract with lending institutions to finance various pieces of equipment. Lease-purchase agreements use non-appropriation clauses to avoid being classified as long term debt, which might be subject to state legal restrictions. This clause allows the government to terminate the lease without penalty. However, because it is not likely that the County would be willing to forego the property, lease-purchase agreements are considered long-term obligations for policy planning purposes, regardless of the legal structure.

The County maintains several capital leases, however, six leases account for the majority of the balance. The departments and leased equipment include County Attorney computer system, Elections optical scan counter, General Government SmartZone Radio System, two Sheriff's helicopters, and Maricopa Medical Center hospital beds.

The security for lease-purchase financing is the lease payments made by the County and, where legally permitted, also the asset being financed. The following schedule shows all outstanding capital leases for the Enterprise Funds and the General Long Term Debt Account Group as of June 30, 1999.

<b>Capital Leases</b> <b>Maricopa County, Arizona</b> <b>Fiscal Year Ended June 30, 1999</b>	
1999-00	\$ 5,214,951
2000-01	4,477,049
2001-02	2,962,465
2002-03	2,368,174
2003-04	2,031,113
Thereafter	4,433,690
Total minimum lease payments	21,487,442
Less: Amount representing interest	(2,728,332)
Present value of net minimum lease payments	\$ 18,759,110

## **SECTION II**

### **DEBT POLICIES**



## **II. DEBT POLICIES**

Regular, updated debt policies can be an important tool to ensure the use of the County's resources to meet its commitments to provide needed services to the citizens of Maricopa County and to maintain sound financial practices.

### **Administration of Policy**

The Chief Administrative Officer is the Chief Executive of the County. With the exception of those responsibilities specifically assigned by state statute to the Chief Financial Officer, the Chief Administrative Officer is ultimately responsible for the approval of any form of County borrowing. The Chief Financial Officer coordinates the administration and issuance of debt, as designated by the Chief Administrative Officer.

The Chief Financial Officer is also responsible for attestation of disclosure and other bond related documents. References to the "Chief Administrative Officer or his designee" in bond documents are hereinafter assumed to assign the Chief Financial Officer as the "designee" for administration of this policy.

### **Use of Debt Financing**

Debt financing includes General Obligation Bonds, Revenue Bonds, Certificates of Participation, Lease/Purchase agreements, and other obligations permitted to be issued or incurred under Arizona law.

### **Method of Sale**

Debt issues of the County may be sold by competitive, negotiated, or private placement sale methods unless otherwise limited by state law. The selected method of sale will be the option which is expected to result in the lowest cost and most favorable terms given the financial structure used, market conditions, and prior experience. The County Board of Supervisors must approve the method prior to sale.

### **Competitive Sale**

The County will use the competitive sale method unless there are compelling reasons which indicate that a negotiated sale or private placement would have a more favorable result due to prevailing conditions in the market, a financing structure which requires special premarketing efforts, or factors are present that are expected to result in an insufficient number or competitive bids.

## **Negotiated Sale**

When determined appropriate, the County may elect to sell its debt obligations through a negotiated sale. Such determination may be made on an issue by issue basis, for a series of issues, or for part or all of a specific financing program. Negotiated underwriting may be considered upon recommendation of the Chief Financial Officer.

## **Use of Bond Insurance**

This is an insurance policy purchased by an issuer or an underwriter for either an entire issue or specific maturities. It will guarantee the payment of principal and interest, which in turn provides a higher credit rating and thus a lower borrowing cost for an issuer.

The present value of the estimated debt service savings from insurance should be at least equal to or greater than the insurance premium when insurance is purchased directly by the County. The bond insurance company will usually be chosen based on an estimate of the greatest net present value insurance benefit (present value of debt service savings less insurance premium).

## **Arbitrage Liability Management**

Arbitrage is defined as the practice of simultaneously buying and selling an item in different markets in order to profit from a spread in prices or yields resulting from market conditions.

Arbitrage profits are made by selling tax-exempt bonds and investing the proceeds in higher-yielding taxable securities, when referencing municipal bonds. Municipal issuers are allowed to make arbitrage profits under certain restricted conditions. The sale of tax-exempt bonds primarily for the purpose for making arbitrage profits is prohibited by Section 103(c) of the Internal Revenue Code.

The Debt Management Division of the Department of Finance shall establish a system of record keeping and reporting to meet the arbitrage rebate compliance requirements of the federal tax code. This will include tracking investment earnings on bond proceeds, using outside experts to assist in calculating rebate payments, preparing returns, and making payments in a timely manner in order to preserve the tax exempt status of the County's outstanding debt issues. Additionally, general financial reporting and certification requirements embodied in bond covenants will be monitored to ensure that all covenants are met. The County will

structure its financings in such a way as to reduce or eliminate future Arbitrage Rebate liability, wherever feasible.

### **Selection of Professional Services**

The Chief Financial Officer shall be responsible for establishing a solicitation and selection process for securing professional services that are required to develop and implement the County's debt program. Goals of the solicitation and selection process shall include encouraging participation from qualified service providers, both local and national, and securing services at competitive prices.

Bond Counsel – To render opinions on the validity, enforceability and tax exempt status of the debt and related legal matters, and to prepare the necessary resolutions, agreements and other documents.

Financial Advisor – To advise on the structuring of obligations to be issued, inform the County of various options, advise the County as to how choices will impact the marketability of County obligations and provide other services as defined by contract. To ensure independence, the financial advisor will not bid on nor underwrite any County debt issues.

Competitive proposals will be taken periodically for services to be provided over a period of one year with annual renewal options.

Other professional services will be retained, when required, including managing underwriters, credit agencies, escrow agents, trustees, printers, and others. These services will be procured when in the best interest of the County by a competitive selection process.

### **Continuing Disclosure of County Financial Information**

Annual financial statements and other pertinent credit information, including the Comprehensive Annual Financial Report (CAFR), will be provided by the County upon request. A copy of the CAFR can be downloaded from the Maricopa County home page at: <http://www.maricopa.gov.finance>. All material that has a pertinent bearing on County finances will be provided to the agencies that maintain a rating on County securities.

The Chief Financial Officer shall be responsible for providing ongoing disclosure information to established national information repositories and for maintaining compliance with disclosure standards dictated by state and national regulatory bodies.

Copies of official statements for future issuance's of its bonds will be available through the following recognized municipal repositories:

Bloomberg Municipal Repositories  
100 Business Park Drive  
Skillman, NJ 08558  
Phone: (609) 279-3225  
Fax: (609) 279-5962  
Internet: [Munis@Bloomberg.com](mailto:Munis@Bloomberg.com)

DPC Data Inc.  
One Executive Drive  
Fort Lee, NJ 07024  
Phone: (201) 346-0701  
Fax: (201) 947-0107  
Internet: [nrmsir@dpcdata.com](mailto:nrmsir@dpcdata.com)

Thomson NRMSIR  
Attn: Municipal Disclosure  
395 Hudson Street, 3<sup>rd</sup> Floor  
New York, NY 10014  
Phone (212) 807-5001  
OR (800) 689-8466  
Fax: (212) 989-2078  
Internet: [Disclosure@tfn.com](mailto:Disclosure@tfn.com)

Standard & Poor's  
J.J. Kenny Repository  
55 Water Street – 45<sup>th</sup> Floor  
New York, NY 10041  
Phone: (212) 438-4595  
Fax: (212) 438-3975

The Securities and Exchange Commission released final “continuing disclosure” rules (the “Rules”) for municipal bond issues on November 10, 1994, (amended existing Rule 15c2-12). The Rules, which in general were effective on July 3, 1995, impact nearly every issuer of municipal securities. The stated purpose of the Rules is to deter fraud and manipulation in the municipal securities market by prohibiting the underwriting and subsequent recommendation of securities for which adequate information is not available. No underwriter can purchase or sell bonds in an offering of more than \$1,000,000 after July 3, 1995, unless it has reasonably determined that an issuer has undertaken to provide to the public information repositories on a continuing basis both annual financial information and notices of specified material events affecting the issuer or its securities.

This is applicable unless an exemption applies. The County intends to fully comply with the “continuing disclosure” rules.

### **Maturity Structures**

Principal payment schedules should not extend beyond the economic life of the project or equipment financed.

The structure of debt issued by the County should be to provide for either level principal or level debt service. Except in select instances, deferring the repayment of principal should be avoided.

## **Ratings**

The County's goal is to maintain or improve its bond ratings. To that end, prudent financial management policies will be adhered to in all areas. The Chief Financial Officer shall be responsible for maintaining relationships with the rating agencies that currently assign ratings to the County's various debt obligations. The County will maintain a line of communication with the rating agencies informing them of major financial events in the County as they occur. Full disclosure of operations will be made to the bond rating agencies. County staff, with the assistance of the financial advisor and bond counsel, will prepare the necessary materials for presentation to the rating agencies. A personal meeting with representatives of the rating agencies will be scheduled every few years or whenever a major project is initiated.

## **Modification to Policies**

These policies will be reviewed annually and significant changes may be made with the approval of the County Manager. Significant policy changes will be presented to the Board of Supervisors for approval.

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## **SECTION III**

### **INDIVIDUAL DEBT SERVICE SCHEDULES**



### **III. INDIVIDUAL DEBT SERVICE SCHEDULES**

**GENERAL OBLIGATION**

**STADIUM DISTRICT**

**SPECIAL ASSESSMENT**

**HOUSING NOTES**

**HOUSING DEPARTMENT**

**CERTIFICATES OF PARTICIPATION**

**CAPITAL LEASES**

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL  
GENERAL OBLIGATION BOND REDEMPTION SCHEDULES**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2000	-	2,817,637.50	2,817,637.50	-
7/1/2000	20,315,000.00	2,817,637.50	23,132,637.50	25,950,275.00
1/1/2001	-	2,275,837.50	2,275,837.50	-
7/1/2001	21,390,000.00	2,275,837.50	23,665,837.50	25,941,675.00
1/1/2002	-	1,652,517.50	1,652,517.50	-
7/1/2002	18,855,000.00	1,652,517.50	20,507,517.50	22,160,035.00
1/1/2003	-	1,082,875.00	1,082,875.00	-
7/1/2003	19,350,000.00	1,082,875.00	20,432,875.00	21,515,750.00
1/1/2004	-	487,500.00	487,500.00	-
7/1/2004	<u>20,000,000.00</u>	<u>487,500.00</u>	<u>20,487,500.00</u>	<u>20,975,000.00</u>
	<u>\$ 99,910,000.00</u>	<u>\$ 16,632,735.00</u>	<u>\$ 116,542,735.00</u>	<u>\$ 116,542,735.00</u>

**\$68,500,000**  
**MARICOPA COUNTY, ARIZONA**  
**1992 BOND ISSUE - REFUNDING**  
**GENERAL OBLIGATION BOND REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2000	-		154,975.00	154,975.00	-
7/1/2000	5,650,000.00	4.000%	154,975.00	5,804,975.00	5,959,950.00
1/1/2001	-		41,975.00	41,975.00	-
7/1/2001	675,000.00	5.400%	41,975.00	716,975.00	758,950.00
1/1/2002	-		23,750.00	23,750.00	-
7/1/2002	700,000.00	5.000%	23,750.00	723,750.00	747,500.00
1/1/2003	-		6,250.00	6,250.00	-
7/1/2003	250,000.00	5.000%	6,250.00	256,250.00	262,500.00
	<u>\$ 7,275,000.00</u>		<u>\$ 453,900.00</u>	<u>\$ 7,728,900.00</u>	<u>\$ 7,728,900.00</u>

**\$67,500,000**  
**MARICOPA COUNTY , ARIZONA**  
**1992 BOND ISSUE - REFUNDING**  
**GENERAL OBLIGATION BOND REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2000	-		1,834,375.00	1,834,375.00	-
7/1/2000	9,250,000.00	6.250%	1,834,375.00	11,084,375.00	12,918,750.00
1/1/2001	-		1,545,312.50	1,545,312.50	-
7/1/2001	15,200,000.00	6.250%	1,545,312.50	16,745,312.50	18,290,625.00
1/1/2002	-		1,070,312.50	1,070,312.50	-
7/1/2002	16,150,000.00	6.250%	1,070,312.50	17,220,312.50	18,290,625.00
1/1/2003	-		565,625.00	565,625.00	-
7/1/2003	18,100,000.00	6.250%	565,625.00	18,665,625.00	19,231,250.00
	<u>\$ 58,700,000.00</u>		<u>\$ 10,031,250.00</u>	<u>\$ 68,731,250.00</u>	<u>\$ 68,731,250.00</u>

**\$25,575,000**  
**MARICOPA COUNTY, ARIZONA**  
**1986 BOND ISSUE - SERIES D (1993)**  
**GENERAL OBLIGATION BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	RATE	INTEREST	PERIOD TOTAL	FISCAL TOTAL
1/1/2000	-		593,250.00	593,250.00	-
7/1/2000	1,000,000.00	7.350%	593,250.00	1,593,250.00	2,186,500.00
1/1/2001	-		556,500.00	556,500.00	-
7/1/2001	1,000,000.00	4.500%	556,500.00	1,556,500.00	2,113,000.00
1/1/2002	-		534,000.00	534,000.00	-
7/1/2002	1,000,000.00	4.600%	534,000.00	1,534,000.00	2,068,000.00
1/1/2003	-		511,000.00	511,000.00	-
7/1/2003	1,000,000.00	4.700%	511,000.00	1,511,000.00	2,022,000.00
1/1/2004	-		487,500.00	487,500.00	-
7/1/2004	20,000,000.00	4.875%	487,500.00	20,487,500.00	20,975,000.00
	<u>\$ 24,000,000.00</u>		<u>\$ 5,364,500.00</u>	<u>\$ 29,364,500.00</u>	<u>\$ 29,364,500.00</u>

**\$9,220,000**  
**MARICOPA COUNTY, ARIZONA**  
**1994 ISSUE REFUND (94-A TAX EXEMPT)**  
**GENERAL OBLIGATION BOND REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2000	-		83,460.00	83,460.00	-
7/1/2000	1,460,000.00	4.850%	83,460.00	1,543,460.00	1,626,920.00
1/1/2001	-		46,960.00	46,960.00	-
7/1/2001	1,500,000.00	5.100%	46,960.00	1,546,960.00	1,593,920.00
1/1/2002	-		8,710.00	8,710.00	-
7/1/2002	335,000.00	5.200%	8,710.00	343,710.00	352,420.00
	<u>\$ 3,295,000.00</u>		<u>\$ 278,260.00</u>	<u>\$ 3,573,260.00</u>	<u>\$ 3,573,260.00</u>

**\$17,320,000**  
**MARICOPA COUNTY, ARIZONA**  
**1995 ISSUE - REFUNDING**

**GENERAL OBLIGATION BOND REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
1/1/2000	-		151,577.50	151,577.50	-
7/1/2000	2,955,000.00	4.500%	151,577.50	3,106,577.50	3,258,155.00
1/1/2001	-		85,090.00	85,090.00	-
7/1/2001	3,015,000.00	4.600%	85,090.00	3,100,090.00	3,185,180.00
1/1/2002	-		15,745.00	15,745.00	-
7/1/2002	670,000.00	4.700%	15,745.00	685,745.00	701,490.00
	<u>\$ 6,640,000.00</u>		<u>\$ 504,825.00</u>	<u>\$ 7,144,825.00</u>	<u>\$ 7,144,825.00</u>

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL  
STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

<b>DATE</b>	<b>PRINCIPAL</b>	<b>INTEREST</b>	<b>PERIOD TOTAL</b>	<b>FISCAL TOTAL</b>
1/1/2000	-	1,332,760.00	1,332,760.00	-
7/1/2000	1,700,000.00	1,332,760.00	3,032,760.00	4,365,520.00
1/1/2001	-	1,286,077.50	1,286,077.50	-
7/1/2001	1,785,000.00	1,286,077.50	3,071,077.50	4,357,155.00
1/1/2002	-	1,235,341.25	1,235,341.25	-
7/1/2002	1,875,000.00	1,235,341.25	3,110,341.25	4,345,682.50
1/1/2003	-	1,180,552.50	1,180,552.50	-
7/1/2003	1,985,000.00	1,180,552.50	3,165,552.50	4,346,105.00
1/1/2004	-	1,121,150.00	1,121,150.00	-
7/1/2004	2,105,000.00	1,121,150.00	3,226,150.00	4,347,300.00
1/1/2005	-	1,055,647.50	1,055,647.50	-
7/1/2005	2,240,000.00	1,055,647.50	3,295,647.50	4,351,295.00
1/1/2006	-	985,018.75	985,018.75	-
7/1/2006	2,390,000.00	985,018.75	3,375,018.75	4,360,037.50
1/1/2007	-	908,796.25	908,796.25	-
7/1/2007	2,550,000.00	908,796.25	3,458,796.25	4,367,592.50
1/1/2008	-	826,408.75	826,408.75	-
7/1/2008	2,720,000.00	826,408.75	3,546,408.75	4,372,817.50
1/1/2009	-	738,053.75	738,053.75	-
7/1/2009	2,905,000.00	738,053.75	3,643,053.75	4,381,107.50
1/1/2010	-	640,188.75	640,188.75	-
7/1/2010	3,110,000.00	640,188.75	3,750,188.75	4,390,377.50
1/1/2011	-	535,193.75	535,193.75	-
7/1/2011	3,325,000.00	535,193.75	3,860,193.75	4,395,387.50
1/1/2012	-	422,661.25	422,661.25	-
7/1/2012	3,560,000.00	422,661.25	3,982,661.25	4,405,322.50
1/1/2013	-	302,058.75	302,058.75	-
7/1/2013	3,810,000.00	302,058.75	4,112,058.75	4,414,117.50
1/1/2014	-	172,643.75	172,643.75	-
7/1/2014	1,880,000.00	172,643.75	2,052,643.75	2,225,287.50
1/1/2015	-	118,593.75	118,593.75	-
7/1/2015	2,000,000.00	118,593.75	2,118,593.75	2,237,187.50
1/1/2016	-	61,093.75	61,093.75	-
7/1/2016	2,125,000.00	61,093.75	2,186,093.75	2,247,187.50
	<u>\$ 42,065,000.00</u>	<u>\$ 25,844,480.00</u>	<u>\$ 67,909,480.00</u>	<u>\$ 67,909,480.00</u>

**\$10,640,000**  
**MARICOPA COUNTY, ARIZONA**  
**SERIES 1993A REVENUE BOND**  
**STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
1/1/2000	-	3.9%-5.50%	283,105.00	283,105.00	-
7/1/2000	65,000.00		283,105.00	348,105.00	631,210.00
1/1/2001	-		281,512.50	281,512.50	-
7/1/2001	70,000.00		281,512.50	351,512.50	633,025.00
1/1/2002	-		279,762.50	279,762.50	-
7/1/2002	75,000.00		279,762.50	354,762.50	634,525.00
1/1/2003	-		277,850.00	277,850.00	-
7/1/2003	80,000.00		277,850.00	357,850.00	635,700.00
1/1/2004	-		275,770.00	275,770.00	-
7/1/2004	790,000.00		275,770.00	1,065,770.00	1,341,540.00
1/1/2005	-		255,032.50	255,032.50	-
7/1/2005	830,000.00		255,032.50	1,085,032.50	1,340,065.00
1/1/2006	-		233,037.50	233,037.50	-
7/1/2006	875,000.00		233,037.50	1,108,037.50	1,341,075.00
1/1/2007	-		209,412.50	209,412.50	-
7/1/2007	920,000.00		209,412.50	1,129,412.50	1,338,825.00
1/1/2008	-		184,112.50	184,112.50	-
7/1/2008	975,000.00		184,112.50	1,159,112.50	1,343,225.00
1/1/2009	-		157,300.00	157,300.00	-
7/1/2009	1,025,000.00		157,300.00	1,182,300.00	1,339,600.00
1/1/2010	-		129,112.50	129,112.50	-
7/1/2010	1,080,000.00		129,112.50	1,209,112.50	1,338,225.00
1/1/2011	-		99,412.50	99,412.50	-
7/1/2011	1,140,000.00		99,412.50	1,239,412.50	1,338,825.00
1/1/2012	-		68,062.50	68,062.50	-
7/1/2012	1,205,000.00		68,062.50	1,273,062.50	1,341,125.00
1/1/2013	-		34,925.00	34,925.00	-
7/1/2013	1,270,000.00		34,925.00	1,304,925.00	1,339,850.00
	<u>\$ 10,400,000.00</u>		<u>\$ 5,536,815.00</u>	<u>\$ 15,936,815.00</u>	<u>\$ 15,936,815.00</u>

**\$4,870,000**  
**MARICOPA COUNTY, ARIZONA**  
**SERIES 1993B REVENUE BOND**  
**STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
1/1/2000	-	3.70%-4.75%	60,963.75	60,963.75	-
7/1/2000	620,000.00		60,963.75	680,963.75	741,927.50
1/1/2001	-		47,323.75	47,323.75	-
7/1/2001	645,000.00		47,323.75	692,323.75	739,647.50
1/1/2002	-		32,488.75	32,488.75	-
7/1/2002	670,000.00		32,488.75	702,488.75	734,977.50
1/1/2003	-		16,743.75	16,743.75	-
7/1/2003	705,000.00		16,743.75	721,743.75	738,487.50
	<u>\$ 2,640,000.00</u>		<u>\$ 315,040.00</u>	<u>\$ 2,955,040.00</u>	<u>\$ 2,955,040.00</u>

**\$9,110,000**  
**MARICOPA COUNTY, ARIZONA**  
**SERIES 1996 REVENUE BOND**  
**STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
1/1/2000	-		247,088.75	247,088.75	-
7/1/2000	115,000.00	5.000%	247,088.75	362,088.75	609,177.50
1/1/2001	-		244,213.75	244,213.75	-
7/1/2001	115,000.00	5.000%	244,213.75	359,213.75	603,427.50
1/1/2002	-		241,338.75	241,338.75	-
7/1/2002	115,000.00	5.000%	241,338.75	356,338.75	597,677.50
1/1/2003	-		238,463.75	238,463.75	-
7/1/2003	115,000.00	5.000%	238,463.75	353,463.75	591,927.50
1/1/2004	-		235,588.75	235,588.75	-
7/1/2004	155,000.00	5.000%	235,588.75	390,588.75	626,177.50
1/1/2005	-		231,713.75	231,713.75	-
7/1/2005	165,000.00	5.000%	231,713.75	396,713.75	628,427.50
1/1/2006	-		227,588.75	227,588.75	-
7/1/2006	185,000.00	5.100%	227,588.75	412,588.75	640,177.50
1/1/2007	-		222,871.25	222,871.25	-
7/1/2007	200,000.00	5.250%	222,871.25	422,871.25	645,742.50
1/1/2008	-		217,621.25	217,621.25	-
7/1/2008	215,000.00	5.300%	217,621.25	432,621.25	650,242.50
1/1/2009	-		211,923.75	211,923.75	-
7/1/2009	235,000.00	5.400%	211,923.75	446,923.75	658,847.50
1/1/2010	-		205,578.75	205,578.75	-
7/1/2010	260,000.00	5.500%	205,578.75	465,578.75	671,157.50
1/1/2011	-		198,428.75	198,428.75	-
7/1/2011	280,000.00	5.600%	198,428.75	478,428.75	676,857.50
1/1/2012	-		190,588.75	190,588.75	-
7/1/2012	305,000.00	5.600%	190,588.75	495,588.75	686,177.50
1/1/2013	-		182,048.75	182,048.75	-
7/1/2013	330,000.00	5.700%	182,048.75	512,048.75	694,097.50
1/1/2014	-		172,643.75	172,643.75	-
7/1/2014	1,880,000.00	5.750%	172,643.75	2,052,643.75	2,225,287.50
1/1/2015	-		118,593.75	118,593.75	-
7/1/2015	2,000,000.00	5.750%	118,593.75	2,118,593.75	2,237,187.50
1/1/2016	-		61,093.75	61,093.75	-
7/1/2016	2,125,000.00	5.750%	61,093.75	2,186,093.75	2,247,187.50
	<u>\$ 8,795,000.00</u>		<u>\$ 6,894,777.50</u>	<u>\$ 15,689,777.50</u>	<u>\$ 15,689,777.50</u>

**\$24,160,000**  
**MARICOPA COUNTY, ARIZONA**  
**PEORIA MUNICIPAL SPORTS COMPLEX AUTHORITY**  
**STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
1/1/2000	-	4.50%-7.70%	741,602.50	741,602.50	-
7/1/2000	900,000.00		741,602.50	1,641,602.50	2,383,205.00
1/1/2001	-		713,027.50	713,027.50	-
7/1/2001	955,000.00		713,027.50	1,668,027.50	2,381,055.00
1/1/2002	-		681,751.25	681,751.25	-
7/1/2002	1,015,000.00		681,751.25	1,696,751.25	2,378,502.50
1/1/2003	-		647,495.00	647,495.00	-
7/1/2003	1,085,000.00		647,495.00	1,732,495.00	2,379,990.00
1/1/2004	-		609,791.25	609,791.25	-
7/1/2004	1,160,000.00		609,791.25	1,769,791.25	2,379,582.50
1/1/2005	-		568,901.25	568,901.25	-
7/1/2005	1,245,000.00		568,901.25	1,813,901.25	2,382,802.50
1/1/2006	-		524,392.50	524,392.50	-
7/1/2006	1,330,000.00		524,392.50	1,854,392.50	2,378,785.00
1/1/2007	-		476,512.50	476,512.50	-
7/1/2007	1,430,000.00		476,512.50	1,906,512.50	2,383,025.00
1/1/2008	-		424,675.00	424,675.00	-
7/1/2008	1,530,000.00		424,675.00	1,954,675.00	2,379,350.00
1/1/2009	-		368,830.00	368,830.00	-
7/1/2009	1,645,000.00		368,830.00	2,013,830.00	2,382,660.00
1/1/2010	-		305,497.50	305,497.50	-
7/1/2010	1,770,000.00		305,497.50	2,075,497.50	2,380,995.00
1/1/2011	-		237,352.50	237,352.50	-
7/1/2011	1,905,000.00		237,352.50	2,142,352.50	2,379,705.00
1/1/2012	-		164,010.00	164,010.00	-
7/1/2012	2,050,000.00		164,010.00	2,214,010.00	2,378,020.00
1/1/2013	-		85,085.00	85,085.00	-
7/1/2013	2,210,000.00		85,085.00	2,295,085.00	2,380,170.00
	<u>\$ 20,230,000.00</u>		<u>\$ 13,097,847.50</u>	<u>\$ 33,327,847.50</u>	<u>\$ 33,327,847.50</u>

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL  
STADIUM DISTRICT BOND REDEMPTION SCHEDULE  
SECOND SUBORDINATE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
10/15/1999	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2000	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2001	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2002	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2003	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2004	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2005	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2006	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2007	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2008	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2009	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2010	-	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2011	700,000.00	1,500,000.00	2,200,000.00	2,200,000.00
10/15/2012	1,300,000.00	1,395,000.00	2,695,000.00	2,695,000.00
10/15/2013	1,600,000.00	1,200,000.00	2,800,000.00	2,800,000.00
10/15/2014	1,900,000.00	960,000.00	2,860,000.00	2,860,000.00
10/15/2015	2,100,000.00	675,000.00	2,775,000.00	2,775,000.00
10/15/2016	2,400,000.00	360,000.00	2,760,000.00	2,760,000.00
<u>\$</u>	<u>10,000,000.00</u>	<u>\$ 24,090,000.00</u>	<u>\$ 34,090,000.00</u>	<u>\$ 34,090,000.00</u>

The principal and interest on the Second Subordinate Capital Appreciation Net Revenue Bonds to assist in the construction of the City of Phoenix Maryvale Baseball Park for use by the Milwaukee Brewers has been excluded from the above schedule.

**\$10,000,000**  
**MARICOPA COUNTY, ARIZONA**  
**SERIES 1996B REVENUE BOND, SECOND SUBORDINATE**  
**STADIUM DISTRICT BOND REDEMPTION SCHEDULE**

DATE	PRINCIPAL	MAX COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
10/15/1999	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2000	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2001	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2002	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2003	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2004	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2005	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2006	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2007	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2008	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2009	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2010	-	15.000%	1,500,000.00	1,500,000.00	1,500,000.00
10/15/2011	700,000.00	15.000%	1,500,000.00	2,200,000.00	2,200,000.00
10/15/2012	1,300,000.00	15.000%	1,395,000.00	2,695,000.00	2,695,000.00
10/15/2013	1,600,000.00	15.000%	1,200,000.00	2,800,000.00	2,800,000.00
10/15/2014	1,900,000.00	15.000%	960,000.00	2,860,000.00	2,860,000.00
10/15/2015	2,100,000.00	15.000%	675,000.00	2,775,000.00	2,775,000.00
10/15/2016	2,400,000.00	15.000%	360,000.00	2,760,000.00	2,760,000.00
	<u>\$ 10,000,000.00</u>		<u>\$ 24,090,000.00</u>	<u>\$ 34,090,000.00</u>	<u>\$ 34,090,000.00</u>

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL  
SPECIAL ASSESSMENT BOND REDEMPTION SCHEDULES**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99	0.00	33,379.72	33,379.72	
01/01/00	104,681.47	33,379.72	138,061.19	171,440.91
07/01/00	14,125.57	28,734.26	42,859.83	
01/01/01	50,666.66	28,389.94	79,056.60	121,916.43
07/01/01	15,125.57	26,109.95	41,235.52	
01/01/02	52,308.23	25,741.26	78,049.49	119,285.00
07/01/02	15,125.57	23,387.39	38,512.96	
01/01/03	59,764.99	23,018.70	82,783.69	121,296.65
07/01/03	15,125.57	20,329.28	35,454.85	
01/01/04	54,718.96	19,960.59	74,679.55	110,134.40
07/01/04	15,125.57	17,488.24	32,623.81	
01/01/05	77,306.08	17,129.55	94,435.63	127,059.44
07/01/05	15,125.57	13,650.78	28,776.35	
01/01/06	70,498.98	13,282.09	83,781.07	112,557.42
07/01/06	15,125.57	10,109.64	25,235.21	
01/01/07	64,561.12	9,740.95	74,302.07	99,537.28
07/01/07	15,125.57	6,835.70	21,961.27	
01/01/08	31,590.85	6,467.02	38,057.87	60,019.14
07/01/08	15,125.57	5,045.43	20,171.00	
01/01/09	30,190.50	4,676.74	34,867.24	55,038.24
07/01/09	15,125.57	3,318.17	18,443.74	
01/01/10	0.00	2,949.49	2,949.49	21,393.23
07/01/10	15,125.57	2,949.49	18,075.06	
01/01/11	0.00	2,580.80	2,580.80	20,655.86
07/01/11	15,125.57	2,580.80	17,706.37	
01/01/12	0.00	2,212.11	2,212.11	19,918.48
07/01/12	15,125.57	2,212.11	17,337.68	
01/01/13	0.00	1,843.43	1,843.43	19,181.11
07/01/13	15,125.57	1,843.43	16,969.00	
01/01/14	0.00	1,474.74	1,474.74	18,443.74
07/01/14	15,125.57	1,474.74	16,600.31	
01/01/15	0.00	1,106.06	1,106.06	17,706.37
07/01/15	15,125.57	1,106.06	16,231.63	
01/01/16	0.00	737.37	737.37	16,969.00
07/01/16	15,125.57	737.37	15,862.94	
01/01/17	0.00	368.69	368.69	16,231.63
07/01/17	15,125.57	368.69	15,494.26	
01/01/18	0.00	0.00	0.00	15,494.26
	<b>\$ 867,548.10</b>	<b>\$ 396,730.51</b>	<b>\$ 1,264,278.61</b>	<b>\$ 1,264,278.61</b>

**\$1,506,000**  
**MARICOPA COUNTY, ARIZONA**  
**Pecos-McQueen K-69**  
**BOND REDEMPTION SCHEDULE**  
**8.30%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		773.13	773.13	
01/01/00	18,629.58	773.13	19,402.71	20,175.84
	\$ 18,629.58	\$ 1,546.26	\$ 20,175.84	\$ 20,175.84

**\$289,383**  
**MARICOPA COUNTY, ARIZONA**  
**Inland K-77**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		488.54	488.54	
01/01/00	10,856.53	488.54	11,345.07	11,833.62
	\$ 10,856.53	\$ 977.09	\$ 11,833.62	\$ 11,833.62

**\$54,909**  
**MARICOPA COUNTY, ARIZONA**  
**5TH Avenue K-81**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		10.98	10.98	
01/01/00	243.90	10.98	254.88	265.85
	\$ 243.90	\$ 21.95	\$ 265.85	\$ 265.85

**\$48,813**  
**MARICOPA COUNTY, ARIZONA**  
**Boulder K-83**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		250.82	250.82	
01/01/00	273.82	250.82	524.64	775.46
07/01/00		238.50	238.50	
01/01/01	2,035.52	238.50	2,274.02	2,512.51
07/01/01		146.90	146.90	
01/01/02	3,264.39	146.90	3,411.29	3,558.19
	<u>\$ 5,573.73</u>	<u>\$ 1,272.42</u>	<u>\$ 6,846.15</u>	<u>\$ 6,846.15</u>

**\$73,587**  
**MARICOPA COUNTY, ARIZONA**  
**158TH Street K-89**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		314.89	314.89	
01/01/00	2,063.71	314.89	2,378.60	2,693.49
07/01/00		222.02	222.02	
01/01/01	4,333.79	222.02	4,555.81	4,777.83
07/01/01		27.00	27.00	
01/01/02	600.00	27.00	627.00	654.00
	<u>\$ 6,997.50</u>	<u>\$ 1,127.82</u>	<u>\$ 8,125.32</u>	<u>\$ 8,125.32</u>

**\$274,888**  
**MARICOPA COUNTY, ARIZONA**  
**Grandview Manor K-90**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		2,622.39	2,622.39	
01/01/00	6,025.75	2,622.39	8,648.14	11,270.53
07/01/00		2,351.23	2,351.23	
01/01/01		2,351.23	2,351.23	4,702.46
07/01/01		2,351.23	2,351.23	
01/01/02	-	2,351.23	2,351.23	4,702.46
07/01/02		2,351.23	2,351.23	
01/01/03	1,075.52	2,351.23	3,426.75	5,777.98
07/01/03		2,302.83	2,302.83	
01/01/04	23,685.25	2,302.83	25,988.08	28,290.92
07/01/04		1,237.00	1,237.00	
01/01/05	27,488.81	1,237.00	28,725.81	29,962.80
	<u>\$ 58,275.33</u>	<u>\$ 26,431.82</u>	<u>\$ 84,707.15</u>	<u>\$ 84,707.15</u>

**\$301,960**  
**MARICOPA COUNTY, ARIZONA**  
**Queen Creek Water K-91**  
**BOND REDEMPTION SCHEDULE**  
**4.875%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99	-	6,611.97	6,611.97	
01/01/00		6,611.97	6,611.97	13,223.94
07/01/00	14,125.57	6,611.97	20,737.54	
01/01/01		6,267.66	6,267.66	27,005.20
07/01/01	15,125.57	6,267.66	21,393.23	
01/01/02		5,898.97	5,898.97	27,292.20
07/01/02	15,125.57	5,898.97	21,024.54	
01/01/03		5,530.29	5,530.29	26,554.83
07/01/03	15,125.57	5,530.29	20,655.86	
01/01/04		5,161.60	5,161.60	25,817.46
07/01/04	15,125.57	5,161.60	20,287.17	
01/01/05		4,792.91	4,792.91	25,080.09
07/01/05	15,125.57	4,792.91	19,918.48	
01/01/06		4,424.23	4,424.23	24,342.71
07/01/06	15,125.57	4,424.23	19,549.80	
01/01/07		4,055.54	4,055.54	23,605.34
07/01/07	15,125.57	4,055.54	19,181.11	
01/01/08		3,686.86	3,686.86	22,867.97
07/01/08	15,125.57	3,686.86	18,812.43	
01/01/09		3,318.17	3,318.17	22,130.60
07/01/09	15,125.57	3,318.17	18,443.74	
01/01/10		2,949.49	2,949.49	21,393.23
07/01/10	15,125.57	2,949.49	18,075.06	
01/01/11		2,580.80	2,580.80	20,655.86
07/01/11	15,125.57	2,580.80	17,706.37	
01/01/12		2,212.11	2,212.11	19,918.48
07/01/12	15,125.57	2,212.11	17,337.68	
01/01/13		1,843.43	1,843.43	19,181.11
07/01/13	15,125.57	1,843.43	16,969.00	
01/01/14		1,474.74	1,474.74	18,443.74
07/01/14	15,125.57	1,474.74	16,600.31	
01/01/15		1,106.06	1,106.06	17,706.37
07/01/15	15,125.57	1,106.06	16,231.63	
01/01/16		737.37	737.37	16,969.00
07/01/16	15,125.57	737.37	15,862.94	
01/01/17		368.69	368.69	16,231.63
07/01/17	15,125.57	368.69	15,494.26	
01/01/18		-	-	15,494.26
	<u>\$ 271,260.26</u>	<u>\$ 132,653.75</u>	<u>\$ 403,914.01</u>	<u>\$ 403,914.01</u>

**\$59,379**  
**MARICOPA COUNTY, ARIZONA**  
**Fairview Lane K-92**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		1,031.64	1,031.64	
01/01/00	3,717.35	1,031.64	4,748.99	5,780.62
07/01/00		864.36	864.36	
01/01/01	1,591.76	864.36	2,456.12	3,320.47
07/01/01		792.73	792.73	
01/01/02	2,953.14	792.73	3,745.87	4,538.59
07/01/02		659.84	659.84	
01/01/03	2,098.82	659.84	2,758.66	3,418.49
07/01/03		565.39	565.39	
01/01/04	688.45	565.39	1,253.84	1,819.23
07/01/04		534.41	534.41	
01/01/05	5,937.87	534.41	6,472.28	7,006.69
07/01/05		267.20	267.20	
01/01/06	5,937.87	267.20	6,205.07	6,472.28
	<u>\$ 22,925.26</u>	<u>\$ 9,431.11</u>	<u>\$ 32,356.37</u>	<u>\$ 32,356.37</u>

**\$60,657**  
**MARICOPA COUNTY, ARIZONA**  
**East Fairview Lane K-93**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		1,531.19	1,531.19	
01/01/00	4,375.40	1,531.19	5,906.59	7,437.78
07/01/00		1,334.30	1,334.30	
01/01/01	2,791.11	1,334.30	4,125.41	5,459.70
07/01/01		1,208.70	1,208.70	
01/01/02	-	1,208.70	1,208.70	2,417.39
07/01/02		1,208.70	1,208.70	
01/01/03	5,158.26	1,208.70	6,366.96	7,575.65
07/01/03		976.57	976.57	
01/01/04	6,065.70	976.57	7,042.27	8,018.85
07/01/04		703.62	703.62	
01/01/05	3,504.55	703.62	4,208.17	4,911.78
07/01/05		545.91	545.91	
01/01/06	6,065.69	545.91	6,611.60	7,157.52
07/01/06		272.96	272.96	
01/01/07	6,065.70	272.96	6,338.66	6,611.61
	<u>\$ 34,026.41</u>	<u>\$ 15,563.87</u>	<u>\$ 49,590.28</u>	<u>\$ 49,590.28</u>

**\$185,810**  
**MARICOPA COUNTY, ARIZONA**  
**White Fence Farms K-94**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		4,242.90	4,242.90	
01/01/00	18,580.95	4,242.90	22,823.85	27,066.75
07/01/00		3,406.76	3,406.76	
01/01/01	-	3,406.76	3,406.76	6,813.51
07/01/01		3,406.76	3,406.76	
01/01/02	13,259.53	3,406.76	16,666.29	20,073.04
07/01/02		2,810.08	2,810.08	
01/01/03	12,918.27	2,810.08	15,728.35	18,538.43
07/01/03		2,228.76	2,228.76	
01/01/04	11,905.64	2,228.76	14,134.40	16,363.15
07/01/04		1,693.00	1,693.00	
01/01/05	460.38	1,693.00	2,153.38	3,846.39
07/01/05		1,672.29	1,672.29	
01/01/06	18,580.95	1,672.29	20,253.24	21,925.52
07/01/06		836.14	836.14	
01/01/07	18,580.95	836.14	19,417.09	20,253.24
	<u>\$ 94,286.67</u>	<u>\$ 40,593.36</u>	<u>\$ 134,880.03</u>	<u>\$ 134,880.03</u>

**\$83,236**  
**MARICOPA COUNTY, ARIZONA**  
**104 th Place/University Drive K-95P**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/99		2,650.75	2,650.75	
01/01/00	8,323.61	2,650.75	10,974.36	13,625.11
07/01/00		2,276.19	2,276.19	
01/01/01	8,323.61	2,276.19	10,599.80	12,875.98
07/01/01		1,901.62	1,901.62	
01/01/02	640.30	1,901.62	2,541.92	4,443.55
07/01/02		1,872.81	1,872.81	
01/01/03	8,323.61	1,872.81	10,196.42	12,069.23
07/01/03		1,498.25	1,498.25	
01/01/04	8,323.61	1,498.25	9,821.86	11,320.11
07/01/04		1,123.69	1,123.69	
01/01/05	8,323.60	1,123.69	9,447.29	10,570.97
07/01/05		749.12	749.12	
01/01/06	8,323.60	749.12	9,072.72	9,821.85
07/01/06		374.56	374.56	
01/01/07	8,323.60	374.56	8,698.16	9,072.72
	<u>\$ 58,905.54</u>	<u>\$ 24,893.98</u>	<u>\$ 83,799.52</u>	<u>\$ 83,799.52</u>

**\$301,905**  
**MARICOPA COUNTY, ARIZONA**  
**Central Avenue K-96**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
07/01/99		12,351.35	12,351.35	
01/01/00	30,190.51	12,351.35	42,541.86	54,893.21
07/01/00		10,992.78	10,992.78	
01/01/01	30,190.51	10,992.78	41,183.29	52,176.06
07/01/01		9,634.20	9,634.20	
01/01/02	30,190.51	9,634.20	39,824.71	49,458.92
07/01/02		8,275.63	8,275.63	
01/01/03	30,190.51	8,275.63	38,466.14	46,741.77
07/01/03		6,917.06	6,917.06	
01/01/04	2,759.83	6,917.06	9,676.89	16,593.94
07/01/04		6,792.86	6,792.86	
01/01/05	30,190.51	6,792.86	36,983.37	43,776.24
07/01/05		5,434.29	5,434.29	
01/01/06	30,190.51	5,434.29	35,624.80	41,059.09
07/01/06		4,075.72	4,075.72	
01/01/07	30,190.51	4,075.72	34,266.23	38,341.95
07/01/07		2,717.15	2,717.15	
01/01/08	30,190.51	2,717.15	32,907.66	35,624.80
07/01/08		1,358.57	1,358.57	
01/01/09	30,190.50	1,358.57	31,549.07	32,907.65
	<u>\$ 274,474.41</u>	<u>\$ 137,099.21</u>	<u>\$ 411,573.62</u>	<u>\$ 411,573.62</u>

**\$14,004**  
**MARICOPA COUNTY, ARIZONA**  
**Billings Street K-98**  
**BOND REDEMPTION SCHEDULE**  
**9.00%**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
07/01/99		499.18	499.18	
01/01/00	1,400.36	499.18	1,899.54	2,398.73
07/01/00		436.17	436.17	
01/01/01	1,400.36	436.17	1,836.53	2,272.70
07/01/01		373.15	373.15	
01/01/02	1,400.36	373.15	1,773.51	2,146.66
07/01/02		310.14	310.14	
01/01/03	-	310.14	310.14	620.27
07/01/03		310.14	310.14	
01/01/04	1,290.48	310.14	1,600.62	1,910.75
07/01/04		252.06	252.06	
01/01/05	1,400.36	252.06	1,652.42	1,904.49
07/01/05		189.05	189.05	
01/01/06	1,400.36	189.05	1,589.41	1,778.46
07/01/06		126.03	126.03	
01/01/07	1,400.36	126.03	1,526.39	1,652.42
07/01/07		63.02	63.02	
01/01/08	\$1,400.34	63.02	1,463.36	1,526.37
	<u>\$ 11,092.98</u>	<u>\$ 5,117.87</u>	<u>\$ 16,210.85</u>	<u>\$ 16,210.85</u>

**MARICOPA COUNTY, ARIZONA**  
**CALCULATED TOTAL OF ALL HOUSING NOTES**  
**FEDERAL FINANCING BANK NOTES REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/1999	108,669.33	137,653.08	246,322.41	246,322.41
11/1/2000	115,484.04	130,838.37	246,322.41	246,322.41
11/1/2001	106,577.64	122,858.96	229,436.60	229,436.60
11/1/2002	113,611.76	115,824.84	229,436.60	229,436.60
11/1/2003	121,110.14	106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52	100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09	91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09	82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50	73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98	62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08	51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96	40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82	27,528.78	229,436.60	229,436.60
11/1/2012	215,194.86	14,241.74	229,436.60	229,436.60
	<u>\$ 2,085,652.81</u>	<u>\$ 1,158,231.21</u>	<u>\$ 3,243,884.02</u>	<u>\$ 3,243,884.02</u>

**\$180,839**  
**MARICOPA COUNTY, ARIZONA**  
**AZ 9-5 FEDERAL FINANCING BANK NOTE**  
**NOTE REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/1999	14,859.78	6.60%	2,026.03	16,885.81	16,885.81
11/1/2000	15,837.68		1,048.13	16,885.81	16,885.81
	<u>\$ 30,697.46</u>		<u>\$ 3,074.16</u>	<u>\$ 33,771.62</u>	<u>\$ 33,771.62</u>

**\$3,112,494**  
**MARICOPA COUNTY, ARIZONA**  
**AZ 9-9 FEDERAL FINANCING BANK NOTES**  
**NOTE REDEMPTION SCHEDULE**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
11/1/1999	93,809.55	6.60%	135,627.05	229,436.60	229,436.60
11/1/2000	99,646.36		129,790.24	229,436.60	229,436.60
11/1/2001	106,577.64		122,858.96	229,436.60	229,436.60
11/1/2002	113,611.76		115,824.84	229,436.60	229,436.60
11/1/2003	121,110.14		106,326.46	227,436.60	227,436.60
11/1/2004	128,828.52		100,608.08	229,436.60	229,436.60
11/1/2005	137,606.09		91,830.51	229,436.60	229,436.60
11/1/2006	146,688.09		82,748.51	229,436.60	229,436.60
11/1/2007	156,369.50		73,067.10	229,436.60	229,436.60
11/1/2008	166,517.98		62,918.62	229,436.60	229,436.60
11/1/2009	177,680.08		51,756.52	229,436.60	229,436.60
11/1/2010	189,406.96		40,029.64	229,436.60	229,436.60
11/1/2011	201,907.82		27,528.78	229,436.60	229,436.60
11/1/2012	215,194.86		14,241.74	229,436.60	229,436.60
	<u>\$ 2,054,955.35</u>		<u>\$ 1,155,157.05</u>	<u>\$ 3,210,112.40</u>	<u>\$ 3,210,112.40</u>

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL HOUSING DEPARTMENT  
DEBT REDEMPTION SCHEDULE**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
11/1/1999	14,114.01	3,992.50	18,106.51	18,106.51
11/1/2000	14,114.01	3,445.59	17,559.60	17,559.60
11/1/2001	16,936.81	2,843.98	19,780.79	19,780.79
11/1/2002	14,114.01	2,242.37	16,356.38	16,356.38
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57
11/1/2004	16,936.81	984.46	17,921.27	17,921.27
11/1/2005	16,936.84	328.15	17,264.99	17,264.99
	<u>\$ 110,089.30</u>	<u>\$ 15,477.81</u>	<u>\$ 125,567.11</u>	<u>\$ 125,567.11</u>

**\$369,787**  
**MARICOPA COUNTY, ARIZONA**  
**AZ 9-6 HOUSING DEPARTMENT**  
**DEBT REDEMPTION SCHEDULE**

DATE	PRINCIPAL	INTEREST	PERIOD TOTAL	FISCAL TOTAL
11/1/1999	14,114.01	3,992.50	18,106.51	18,106.51
11/1/2000	14,114.01	3,445.59	17,559.60	17,559.60
11/1/2001	16,936.81	2,843.98	19,780.79	19,780.79
11/1/2002	14,114.01	2,242.37	16,356.38	16,356.38
11/1/2003	16,936.81	1,640.76	18,577.57	18,577.57
11/1/2004	16,936.81	984.46	17,921.27	17,921.27
11/1/2005	16,936.84	328.15	17,264.99	17,264.99
	<u>\$ 110,089.30</u>	<u>\$ 15,477.81</u>	<u>\$ 125,567.11</u>	<u>\$ 125,567.11</u>

**MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL  
CERTIFICATES OF PARTICIPATION**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
8/1/1999	151,811.62	2,322.44	154,134.06	-
9/1/1999	152,388.93	1,745.13	154,134.06	-
10/1/1999	152,968.44	1,165.63	154,134.07	-
11/1/1999	153,550.14	583.92	154,134.06	-
12/1/1999	-	619,492.53	619,492.53	-
6/1/2000	3,527,160.92	619,492.53	4,146,653.45	5,382,682.23
12/1/2000	-	521,512.20	521,512.20	-
6/1/2001	3,734,409.09	521,512.20	4,255,921.29	4,777,433.48
12/1/2001	-	411,507.93	411,507.93	-
6/1/2002	3,827,137.61	411,507.93	4,238,645.54	4,650,153.48
12/1/2002	-	297,935.94	297,935.94	-
6/1/2003	4,055,381.60	297,935.94	4,353,317.54	4,651,253.49
12/1/2003	-	177,399.69	177,399.69	-
6/1/2004	4,199,254.11	177,399.69	4,376,653.80	4,554,053.48
12/1/2004	-	52,626.69	52,626.69	-
6/1/2005	248,650.10	52,626.69	301,276.79	353,903.48
12/1/2005	-	45,509.35	45,509.35	-
6/1/2006	263,684.78	45,509.35	309,194.13	354,703.48
12/1/2006	-	37,917.56	37,917.56	-
6/1/2007	279,405.87	37,917.56	317,323.43	355,240.98
12/1/2007	-	29,825.53	29,825.53	-
6/1/2008	300,864.92	29,825.53	330,690.45	360,515.98
12/1/2008	-	21,074.15	21,074.15	-
6/1/2009	213,117.69	21,074.15	234,191.84	255,265.99
12/1/2009	-	14,520.78	14,520.78	-
6/1/2010	226,224.42	14,520.78	240,745.20	255,265.98
12/1/2010	-	7,507.82	7,507.82	-
6/1/2011	240,250.34	7,507.82	247,758.16	255,265.99
	<u>\$ 21,726,260.58</u>	<u>\$ 4,479,477.47</u>	<u>\$ 26,205,738.05</u>	<u>\$ 26,205,738.05</u>

**\$3,850,000**  
**MARICOPA COUNTY, ARIZONA**  
**CERTIFICATE OF PARTICIPATION, SERIES 1993**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
12/1/1999	-		39,421.25	39,421.25	-
6/1/2000	290,000.00	4.750%	39,421.25	329,421.25	368,842.50
12/1/2000	-		32,533.75	32,533.75	-
6/1/2001	310,000.00	4.800%	32,533.75	342,533.75	375,067.50
12/1/2001	-		25,093.75	25,093.75	-
6/1/2002	200,000.00	4.900%	25,093.75	225,093.75	250,187.50
12/1/2002	-		20,193.75	20,193.75	-
6/1/2003	210,000.00	5.000%	20,193.75	230,193.75	250,387.50
12/1/2003	-		14,943.75	14,943.75	-
6/1/2004	225,000.00	5.000%	14,943.75	239,943.75	254,887.50
12/1/2004	-		9,318.75	9,318.75	-
6/1/2005	80,000.00	5.250%	9,318.75	89,318.75	98,637.50
12/1/2005	-		7,218.75	7,218.75	-
6/1/2006	85,000.00	5.250%	7,218.75	92,218.75	99,437.50
12/1/2006	-		4,987.50	4,987.50	-
6/1/2007	90,000.00	5.250%	4,987.50	94,987.50	99,975.00
12/1/2007	-		2,625.00	2,625.00	-
6/1/2008	100,000.00	5.250%	2,625.00	102,625.00	105,250.00
	<u>\$ 1,590,000.00</u>		<u>\$ 312,672.50</u>	<u>\$ 1,902,672.50</u>	<u>\$ 1,902,672.50</u>

**\$30,000,000**  
**MARICOPA COUNTY, ARIZONA**  
**CERTIFICATE OF PARTICIPATION, SERIES 1994**

DATE	PRINCIPAL	COUPON	INTEREST	PERIOD TOTAL	FISCAL TOTAL
12/1/1999	-		516,018.75	516,018.75	-
6/1/2000	3,110,000.00	5.625%	516,018.75	3,626,018.75	4,142,037.50
12/1/2000	-		428,550.00	428,550.00	-
6/1/2001	3,290,000.00	6.000%	428,550.00	3,718,550.00	4,147,100.00
12/1/2001	-		329,850.00	329,850.00	-
6/1/2002	3,485,000.00	6.000%	329,850.00	3,814,850.00	4,144,700.00
12/1/2002	-		225,300.00	225,300.00	-
6/1/2003	3,695,000.00	6.000%	225,300.00	3,920,300.00	4,145,600.00
12/1/2003	-		114,450.00	114,450.00	-
6/1/2004	3,815,000.00	6.000%	114,450.00	3,929,450.00	4,043,900.00
	<u>\$ 17,395,000.00</u>		<u>\$ 3,228,337.50</u>	<u>\$ 20,623,337.50</u>	<u>\$ 20,623,337.50</u>

**\$2,820,084**  
**MARICOPA COUNTY, ARIZONA**  
**CERTIFICATE OF PARTICIPATION, SERIES 1998**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
8/1/1999	151,811.62	4.56%	2,322.44	154,134.06	-
9/1/1999	152,388.93		1,745.13	154,134.06	-
10/1/1999	152,968.44		1,165.63	154,134.07	-
11/1/1999	153,550.14		583.92	154,134.06	770,670.31
	<u>\$ 610,719.13</u>		<u>\$ 5,817.12</u>	<u>\$ 616,536.25</u>	<u>\$ 770,670.31</u>

**\$2,500,000**  
**MARICOPA COUNTY, ARIZONA**  
**CERTIFICATE OF PARTICIPATION, SERIES 1996**

<u>DATE</u>	<u>PRINCIPAL</u>	<u>COUPON</u>	<u>INTEREST</u>	<u>PERIOD TOTAL</u>	<u>FISCAL TOTAL</u>
12/1/1999			64,052.53	64,052.53	
6/1/2000	127,160.92	5.700%	64,052.53	191,213.45	255,265.98
12/1/2000			60,428.45	60,428.45	
6/1/2001	134,409.09	5.750%	60,428.45	194,837.54	255,265.98
12/1/2001			56,564.18	56,564.18	
6/1/2002	142,137.61	5.800%	56,564.18	198,701.79	255,265.98
12/1/2002			52,442.19	52,442.19	
6/1/2003	150,381.60	5.900%	52,442.19	202,823.79	255,265.99
12/1/2003			48,005.94	48,005.94	
6/1/2004	159,254.11	5.900%	48,005.94	207,260.05	255,265.98
12/1/2004			43,307.94	43,307.94	
6/1/2005	168,650.10	5.950%	43,307.94	211,958.04	255,265.98
12/1/2005			38,290.60	38,290.60	
6/1/2006	178,684.78	6.000%	38,290.60	216,975.38	255,265.98
12/1/2006			32,930.06	32,930.06	
6/1/2007	189,405.87	6.050%	32,930.06	222,335.93	255,265.98
12/1/2007			27,200.53	27,200.53	
6/1/2008	200,864.92	6.100%	27,200.53	228,065.45	255,265.98
12/1/2008			21,074.15	21,074.15	
6/1/2009	213,117.69	6.150%	21,074.15	234,191.84	255,265.99
12/1/2009			14,520.78	14,520.78	
6/1/2010	226,224.42	6.200%	14,520.78	240,745.20	255,265.98
12/1/2010			7,507.82	7,507.82	
6/1/2011	240,250.34	6.250%	7,507.82	247,758.16	255,265.99
	<u>\$ 2,130,541.45</u>		<u>\$ 932,650.35</u>	<u>\$ 3,063,191.80</u>	<u>\$ 3,063,191.80</u>

MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL CAPITAL LEASES  
Principal and Interest

GENERAL FUND DEPARTMENTS

Lease ID:	CS956058	C2197001400	No #	KR96-2740	KR99-0026
Department:	County Attorney	Elections	Medical Examiner	Superior Court	Superior Court
Purpose:	Computer System	Optical Scan Counter	Spectrophotometer	Computer System	Computer System
FY 99-00	514,925.11	959,627.52	2,762.16	243,134.88	120,186.24
FY 00-01		959,627.52	2,762.16	243,134.88	120,186.24
FY 01-02			2,762.16	121,567.42	120,186.24
FY 02-03			1,611.26		60,093.12
FY 03-04					
FY 04-05					
FY 05-06					
FY 06-07					
FY 07-08					
FY 08-09					
<b>TOTAL</b>	<b>\$ 514,925.11</b>	<b>\$ 1,919,255.04</b>	<b>\$ 9,897.74</b>	<b>\$ 607,837.18</b>	<b>\$ 420,651.84</b>

MARICOPA COUNTY, ARIZONA  
CALCULATED TOTAL OF ALL CAPITAL LEASES  
Principal and Interest

GENERAL FUND DEPARTMENTS, CONTD.

Lease ID:	C76980061	C97081-E	C50990341	C50990421	No #	C12970101
Department:	General Government	Sheriff	Sheriff	Sheriff	Sheriff	Assessor
Purpose:	SmartZone	Helicopter	Phone System	Helicopter	Computers	Computer System
FY 99-00	1,427,287.80	304,678.44	65,996.04	255,149.16	487,106.16	162,270.72
FY 00-01	1,427,287.80	304,678.44	65,996.04	255,149.16	464,192.63	162,270.72
FY 01-02	1,427,287.80	304,678.44	65,996.04	255,149.16	212,143.80	162,270.72
FY 02-03	1,427,288.28	304,679.64	65,996.04	255,149.16	194,465.15	54,090.20
FY 03-04	1,427,290.68	304,681.32	43,997.60	255,150.36		
FY 04-05	1,427,290.20	304,680.12		255,152.04		
FY 05-06	1,308,342.20	202,680.66		255,150.84		
FY 06-07				255,149.16		
FY 07-08				255,149.16		
FY 08-09				170,092.20		
<b>TOTAL</b>	<b>\$ 9,872,074.76</b>	<b>\$ 2,030,757.06</b>	<b>\$ 307,981.76</b>	<b>\$ 2,466,440.40</b>	<b>\$ 1,357,907.74</b>	<b>\$ 540,902.36</b>

MARICOPA COUNTY, ARIZONA  
 CALCULATED TOTAL OF ALL CAPITAL LEASES  
 Principal and Interest

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SPECIAL REVENUE FUNDS

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	CS966029	C70970135
Lease ID:	Telecommunications	Public Health
Department:	Data Communications Equip.	Modular Buildings
Purpose:		
FY 99-00	55,415.66	57,631.44
FY 00-01	13,853.83	57,631.44
FY 01-02		62,434.30
TOTAL	\$ 69,269.49	\$ 177,697.18

MARICOPA COUNTY, ARIZONA  
 CALCULATED TOTAL OF ALL CAPITAL LEASES  
 Principal and Interest

PROPRIETARY FUNDS					
Lease ID:	CS956051	CS956057	CS956061	CS966028	CS966001
Department:	MMC - Radiology	Maricopa Med. Ctr.	MMC - Radiology	MMC - Radiology	Solid Waste
Purpose:	Radiology Equipment	Beds	Ultrasound	Mammogram	Heavy Equipment
FY 99-00	25,037.12	365,815.56	37,693.96	14,478.72	82,498.20
FY 00-01		399,071.52		1,206.56	
FY 01-02		266,047.18			
TOTAL	\$ 25,037.12	\$ 1,030,934.26	\$ 37,693.96	\$ 15,685.28	\$ 82,498.20

## Debt Management Plan

County Department: County Attorney  
 County Agency: 190  
 Contract Number: CS956058  
 Lease Description: Computer System

### LOAN DATA

Loan amount: \$1,548,657.06  
 Annual interest rate: 4.63248%  
 Term in years: 2  
 Payments per year: 12  
 First payment due: 5/1/1998

### PERIODIC PAYMENT

Calculated payment: \$73,560.73

### AMORTIZATION SCHEDULE

						Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest
16	8/1/1999	507,065.13	1,957.48	71,603.25	435,461.88	63,776.50		
17	9/1/1999	435,461.88	1,681.06	71,879.67	363,582.21	65,457.56		
18	10/1/1999	363,582.21	1,403.57	72,157.16	291,425.05	66,861.13		
19	11/1/1999	291,425.05	1,125.02	72,435.71	218,989.34	67,986.15		
20	12/1/1999	218,989.34	845.39	72,715.34	146,274.00	68,831.54		
21	1/1/2000	146,274.00	564.68	72,996.05	73,277.95	69,396.22		
22	2/1/2000	73,277.95	282.88	73,277.85	0.10	69,679.10	507,065.03	7,860.08
			7,860.08	507,065.03				

Outstanding as of June 30, 1999

Principal 507,065.03

Total Interest Payment 7,860.08

Total Debt Service Payable 514,925.11

July 1, 1999 payment was made in fiscal year 1999.

## Debt Management Plan

County Department: Elections  
 County Agency: 210  
 Contract Number: C219700140  
 Lease Description: Optical Scan Counter

### LOAN DATA

Loan amount: \$4,212,000.00  
 Annual interest rate: 5.2500%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 8/1/1996

### PERIODIC PAYMENT

Calculated payment: \$79,968.96

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
37	7/1/1999	1,818,161.01	7,954.45	72,014.51	1,746,146.50	492,998.02			
38	8/1/1999	1,746,146.50	7,639.39	72,329.57	1,673,816.93	500,637.41			
39	9/1/1999	1,673,816.93	7,322.95	72,646.01	1,601,170.92	507,960.36			
40	10/1/1999	1,601,170.92	7,005.12	72,963.84	1,528,207.08	514,965.48			
41	11/1/1999	1,528,207.08	6,685.91	73,283.05	1,454,924.03	521,651.39			
42	12/1/1999	1,454,924.03	6,365.29	73,603.67	1,381,320.36	528,016.68			
43	1/1/2000	1,381,320.36	6,043.28	73,925.68	1,307,394.68	534,059.96			
44	2/1/2000	1,307,394.68	5,719.85	74,249.11	1,233,145.57	539,779.81			
45	3/1/2000	1,233,145.57	5,395.01	74,573.95	1,158,571.62	545,174.82			
46	4/1/2000	1,158,571.62	5,068.75	74,900.21	1,083,671.41	550,243.57			
47	5/1/2000	1,083,671.41	4,741.06	75,227.90	1,008,443.51	554,984.63			
48	6/1/2000	1,008,443.51	4,411.94	75,557.02	932,886.49	559,396.57	885,274.52	74,353.00	959,627.52
49	7/1/2000	932,886.49	4,081.38	75,887.58	856,998.91	563,477.95			
50	8/1/2000	856,998.91	3,749.37	76,219.59	780,779.32	567,227.32			
51	9/1/2000	780,779.32	3,415.91	76,553.05	704,226.27	570,643.23			
52	10/1/2000	704,226.27	3,080.99	76,887.97	627,338.30	573,724.22			
53	11/1/2000	627,338.30	2,744.61	77,224.35	550,113.95	576,468.83			
54	12/1/2000	550,113.95	2,406.75	77,562.21	472,551.74	578,875.58			
55	1/1/2001	472,551.74	2,067.41	77,901.55	394,650.19	580,942.99			
56	2/1/2001	394,650.19	1,726.59	78,242.37	316,407.82	582,669.58			
57	3/1/2001	316,407.82	1,384.28	78,584.68	237,823.14	584,053.86			
58	4/1/2001	237,823.14	1,040.48	78,928.48	158,894.66	585,094.34			
59	5/1/2001	158,894.66	695.16	79,273.80	79,620.86	585,789.50			
60	6/1/2001	79,620.86	348.10	79,620.86	0.00	586,137.60	932,886.49	26,741.03	959,627.52
			101,094.03	1,818,161.01					

Outstanding as of June 30, 1999

Principal 1,818,161.01  
 Total Interest Payment 101,094.03  
 Total Debt Service Payable 1,919,255.04

# Debt Management Plan

County Department: Medical Examiner  
 County Agency: 290  
 Contract Number: None  
 Lease Description: Spectrophotometer

## LOAN DATA

Loan amount: \$9,649.90  
 Annual interest rate: 6.79900%  
 Term in years: 4  
 Payments per year: 12  
 First payment due: 2/28/1999

## PERIODIC PAYMENT

Calculated payment: \$230.18

## AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
6	7/28/1999	8,762.36	49.65	180.53	8,581.83	313.01			
7	8/28/1999	8,581.83	48.62	181.56	8,400.27	361.63			
8	9/28/1999	8,400.27	47.59	182.59	8,217.68	409.22			
9	10/28/1999	8,217.68	46.56	183.62	8,034.06	455.78			
10	11/28/1999	8,034.06	45.52	184.66	7,849.40	501.30			
11	12/28/1999	7,849.40	44.47	185.71	7,663.69	545.77			
12	1/28/2000	7,663.69	43.42	186.76	7,476.93	589.19			
13	2/28/2000	7,476.93	42.36	187.82	7,289.11	631.55			
14	3/28/2000	7,289.11	41.30	188.88	7,100.23	672.85			
15	4/28/2000	7,100.23	40.23	189.95	6,910.28	713.08			
16	5/28/2000	6,910.28	39.15	191.03	6,719.25	752.23			
17	6/28/2000	6,719.25	38.07	192.11	6,527.14	790.30	2,235.22	526.94	2,762.16
18	7/28/2000	6,527.14	36.98	193.20	6,333.94	827.28			
19	8/28/2000	6,333.94	35.89	194.29	6,139.65	863.17			
20	9/28/2000	6,139.65	34.79	195.39	5,944.26	897.96			
21	10/28/2000	5,944.26	33.68	196.50	5,747.76	931.64			
22	11/28/2000	5,747.76	32.57	197.61	5,550.15	964.21			
23	12/28/2000	5,550.15	31.45	198.73	5,351.42	995.66			
24	1/28/2001	5,351.42	30.32	199.86	5,151.56	1,025.98			
25	2/28/2001	5,151.56	29.19	200.99	4,950.57	1,055.17			
26	3/28/2001	4,950.57	28.05	202.13	4,748.44	1,083.22			
27	4/28/2001	4,748.44	26.90	203.28	4,545.16	1,110.12			
28	5/28/2001	4,545.16	25.75	204.43	4,340.73	1,135.87			
29	6/28/2001	4,340.73	24.59	205.59	4,135.14	1,160.46	2,392.00	370.16	2,762.16
30	7/28/2001	4,135.14	23.43	206.75	3,928.39	1,183.89			
31	8/28/2001	3,928.39	22.26	207.92	3,720.47	1,206.15			
32	9/28/2001	3,720.47	21.08	209.10	3,511.37	1,227.23			
33	10/28/2001	3,511.37	19.89	210.29	3,301.08	1,247.12			
34	11/28/2001	3,301.08	18.70	211.48	3,089.60	1,265.82			
35	12/28/2001	3,089.60	17.51	212.67	2,876.93	1,283.33			
36	1/28/2002	2,876.93	16.30	213.88	2,663.05	1,299.63			
37	2/28/2002	2,663.05	15.09	215.09	2,447.96	1,314.72			
38	3/28/2002	2,447.96	13.87	216.31	2,231.65	1,328.59			
39	4/28/2002	2,231.65	12.64	217.54	2,014.11	1,341.23			
40	5/28/2002	2,014.11	11.41	218.77	1,795.34	1,352.64			
41	6/28/2002	1,795.34	10.17	220.01	1,575.33	1,362.81	2,559.81	202.35	2,762.16
42	7/28/2002	1,575.33	8.93	221.25	1,354.08	1,371.74			
43	8/28/2002	1,354.08	7.67	222.51	1,131.57	1,379.41			
44	9/28/2002	1,131.57	6.41	223.77	907.80	1,385.82			
45	10/28/2002	907.80	5.14	225.04	682.76	1,390.96			
46	11/28/2002	682.76	3.87	226.31	456.45	1,394.83			
47	12/28/2002	456.45	2.59	227.59	228.86	1,397.42			
48	1/28/2003	228.86	1.30	228.88	-0.02	1,398.72	1,575.35	35.91	1,611.26
			1,135.36	8,762.38					

Outstanding as of June 30, 1999

Principal 8,762.38  
 Total Interest Payment 1,135.36  
 Total Debt Service Payable 9,897.74

## Debt Management Plan

County Department: Superior Court  
 County Agency: 380  
 Contract Number: KR96-2740  
 Lease Description: Computer System

### LOAN DATA

Loan amount: \$1,064,094.16  
 Annual interest rate: 5.3690%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 1/20/1997

### PERIODIC PAYMENT

Calculated payment: \$20,263.61

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
31	7/20/1999	567,623.05	2,539.73	17,721.51	549,901.54	113,905.82			
32	8/20/1999	549,901.54	2,460.44	17,800.80	532,100.74	116,366.26			
33	9/20/1999	532,100.74	2,380.80	17,880.44	514,220.30	118,747.06			
34	10/20/1999	514,220.30	2,300.79	17,960.45	496,259.85	121,047.85			
35	11/20/1999	496,259.85	2,220.43	18,040.81	478,219.04	123,268.28			
36	12/20/1999	478,219.04	2,139.71	18,121.53	460,097.51	125,407.99			
37	1/20/2000	460,097.51	2,058.63	18,202.61	441,894.90	127,466.62			
38	2/20/2000	441,894.90	1,977.18	18,284.06	423,610.84	129,443.80			
39	3/20/2000	423,610.84	1,895.38	18,365.86	405,244.98	131,339.18			
40	4/20/2000	405,244.98	1,813.20	18,448.04	386,796.94	133,152.38			
41	5/20/2000	386,796.94	1,730.66	18,530.58	368,266.36	134,883.04			
42	6/20/2000	368,266.36	1,647.75	18,613.49	349,652.87	136,530.79	217,970.18	25,164.70	243,134.88
43	7/20/2000	349,652.87	1,564.46	18,696.78	330,956.09	138,095.25			
44	8/20/2000	330,956.09	1,480.81	18,780.43	312,175.66	139,576.06			
45	9/20/2000	312,175.66	1,396.78	18,864.46	293,311.20	140,972.84			
46	10/20/2000	293,311.20	1,312.37	18,948.87	274,362.33	142,285.21			
47	11/20/2000	274,362.33	1,227.59	19,033.65	255,328.68	143,512.80			
48	12/20/2000	255,328.68	1,142.43	19,118.81	236,209.87	144,655.23			
49	1/20/2001	236,209.87	1,056.88	19,204.36	217,005.51	145,712.11			
50	2/20/2001	217,005.51	970.95	19,290.29	197,715.22	146,683.06			
51	3/20/2001	197,715.22	884.64	19,376.60	178,338.62	147,567.70			
52	4/20/2001	178,338.62	797.95	19,463.29	158,875.33	148,365.65			
53	5/20/2001	158,875.33	710.86	19,550.38	139,324.95	149,076.51			
54	6/20/2001	139,324.95	623.39	19,637.85	119,687.10	149,699.90	229,965.77	13,169.11	243,134.88
55	7/20/2001	119,687.10	535.52	19,725.72	99,961.38	150,235.42			
56	8/20/2001	99,961.38	447.26	19,813.98	80,147.40	150,682.68			
57	9/20/2001	80,147.40	358.61	19,902.63	60,244.77	151,041.29			
58	10/20/2001	60,244.77	269.56	19,991.68	40,253.09	151,310.85			
59	11/20/2001	40,253.09	180.11	20,081.13	20,171.96	151,490.96			
60	12/20/2001	20,171.96	90.26	20,170.96	1.00	151,581.22	119,686.10	1,881.32	121,567.42
			40,215.13	567,622.05					

Outstanding as of June 30, 1999

Principal 567,622.05  
 Total Interest Payment 40,215.13  
 Total Debt Service Payable 607,837.18

## Debt Management Plan

County Department: Superior Court  
 County Agency: 380  
 Contract Number: KR99-0026  
 Lease Description: Computer System

### LOAN DATA

Loan amount: \$440,150.00  
 Annual interest rate: 4.58400%  
 Term in years: 4  
 Payments per year: 12  
 First payment due: 1/15/1999

### PERIODIC PAYMENT

Calculated payment: \$10,015.52

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
7	7/15/1999	387,952.97	1,482.27	8,533.25	379,419.72	9,378.36			
8	8/15/1999	379,419.72	1,449.67	8,565.85	370,853.87	10,828.03			
9	9/15/1999	370,853.87	1,416.94	8,598.58	362,255.29	12,244.97			
10	10/15/1999	362,255.29	1,384.09	8,631.43	353,623.86	13,629.06			
11	11/15/1999	353,623.86	1,351.11	8,664.41	344,959.45	14,980.17			
12	12/15/1999	344,959.45	1,318.00	8,697.52	336,261.93	16,298.17			
13	1/15/2000	336,261.93	1,284.77	8,730.75	327,531.18	17,582.94			
14	2/15/2000	327,531.18	1,251.41	8,764.11	318,767.07	18,834.35			
15	3/15/2000	318,767.07	1,217.93	8,797.59	309,969.48	20,052.28			
16	4/15/2000	309,969.48	1,184.32	8,831.20	301,138.28	21,236.60			
17	5/15/2000	301,138.28	1,150.57	8,864.95	292,273.33	22,387.17			
18	6/15/2000	292,273.33	1,116.70	8,898.82	283,374.51	23,503.87	104,578.46	15,607.78	120,186.24
19	7/15/2000	283,374.51	1,082.70	8,932.82	274,441.69	24,586.57			
20	8/15/2000	274,441.69	1,048.57	8,966.95	265,474.74	25,635.14			
21	9/15/2000	265,474.74	1,014.31	9,001.21	256,473.53	26,649.45			
22	10/15/2000	256,473.53	979.92	9,035.60	247,437.93	27,629.37			
23	11/15/2000	247,437.93	945.40	9,070.12	238,367.81	28,574.77			
24	12/15/2000	238,367.81	910.74	9,104.78	229,263.03	29,485.51			
25	1/15/2001	229,263.03	875.96	9,139.56	220,123.47	30,361.47			
26	2/15/2001	220,123.47	841.04	9,174.48	210,948.99	31,202.51			
27	3/15/2001	210,948.99	805.98	9,209.54	201,739.45	32,008.49			
28	4/15/2001	201,739.45	770.80	9,244.72	192,494.73	32,779.29			
29	5/15/2001	192,494.73	735.47	9,280.05	183,214.68	33,514.76			
30	6/15/2001	183,214.68	700.02	9,315.50	173,899.18	34,214.78	109,475.33	10,710.91	120,186.24
31	7/15/2001	173,899.18	664.43	9,351.09	164,548.09	34,879.21			
32	8/15/2001	164,548.09	628.70	9,386.82	155,161.27	35,507.91			
33	9/15/2001	155,161.27	592.83	9,422.69	145,738.58	36,100.74			
34	10/15/2001	145,738.58	556.83	9,458.69	136,279.89	36,657.57			
35	11/15/2001	136,279.89	520.69	9,494.83	126,785.06	37,178.26			
36	12/15/2001	126,785.06	484.41	9,531.11	117,253.95	37,662.67			
37	1/15/2002	117,253.95	448.00	9,567.52	107,686.43	38,110.67			
38	2/15/2002	107,686.43	411.44	9,604.08	98,082.35	38,522.11			
39	3/15/2002	98,082.35	374.75	9,640.77	88,441.58	38,896.86			
40	4/15/2002	88,441.58	337.91	9,677.61	78,763.97	39,234.77			
41	5/15/2002	78,763.97	300.94	9,714.58	69,049.39	39,535.71			
42	6/15/2002	69,049.39	263.82	9,751.70	59,297.69	39,799.53	114,601.49	5,584.75	120,186.24
43	7/15/2002	59,297.69	226.56	9,788.96	49,508.73	40,026.09			
44	8/15/2002	49,508.73	189.16	9,826.36	39,682.37	40,215.25			
45	9/15/2002	39,682.37	151.62	9,863.90	29,818.47	40,366.87			
46	10/15/2002	29,818.47	113.93	9,901.59	19,916.88	40,480.80			
47	11/15/2002	19,916.88	76.10	9,939.42	9,977.46	40,556.90			
48	12/15/2002	9,977.46	38.12	9,977.40	0.06	40,595.02	59,297.63	795.49	60,093.12
			32,698.93	387,952.91					

Outstanding as of June 30, 1999

Principal 387,952.91  
 Total Interest Payment 32,698.93  
 Total Debt Service Payable 420,651.84

## Debt Management Plan

County Department: General Government  
 County Agency: 470  
 Contract Number: C76980061  
 Lease Description: SmartZone

### LOAN DATA

Loan amount: \$9,490,996.00  
 Annual interest rate: 4.83700%  
 Term in years: 8  
 Payments per year: 12  
 First payment due: 6/26/1998

### PERIODIC PAYMENT

Calculated payment: \$118,940.65

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
14	7/26/1999	8,376,208.77	33,763.10	85,177.55	8,291,031.22	465,204.32			
15	8/26/1999	8,291,031.22	33,419.77	85,520.88	8,205,510.34	498,624.09			
16	9/26/1999	8,205,510.34	33,075.04	85,865.61	8,119,644.73	531,699.13			
17	10/26/1999	8,119,644.73	32,728.93	86,211.72	8,033,433.01	564,428.06			
18	11/26/1999	8,033,433.01	32,381.43	86,559.22	7,946,873.79	596,809.49			
19	12/26/1999	7,946,873.79	32,032.52	86,908.13	7,859,965.66	628,842.01			
20	1/26/2000	7,859,965.66	31,682.21	87,258.44	7,772,707.22	660,524.22			
21	2/26/2000	7,772,707.22	31,330.49	87,610.16	7,685,097.06	691,854.71			
22	3/26/2000	7,685,097.06	30,977.35	87,963.30	7,597,133.76	722,832.06			
23	4/26/2000	7,597,133.76	30,622.78	88,317.87	7,508,815.89	753,454.84			
24	5/26/2000	7,508,815.89	30,266.79	88,673.86	7,420,142.03	783,721.63			
25	6/26/2000	7,420,142.03	29,909.36	89,031.29	7,331,110.74	813,630.99	1,045,098.03	382,189.77	1,427,287.80
26	7/26/2000	7,331,110.74	29,550.49	89,390.16	7,241,720.58	843,181.48			
27	8/26/2000	7,241,720.58	29,190.17	89,750.48	7,151,970.10	872,371.65			
28	9/26/2000	7,151,970.10	28,828.40	90,112.25	7,061,857.85	901,200.05			
29	10/26/2000	7,061,857.85	28,465.17	90,475.48	6,971,382.37	929,665.22			
30	11/26/2000	6,971,382.37	28,100.48	90,840.17	6,880,542.20	957,765.70			
31	12/26/2000	6,880,542.20	27,734.32	91,206.33	6,789,335.87	985,500.02			
32	1/26/2001	6,789,335.87	27,366.68	91,573.97	6,697,761.90	1,012,866.70			
33	2/26/2001	6,697,761.90	26,997.56	91,943.09	6,605,818.81	1,039,864.26			
34	3/26/2001	6,605,818.81	26,626.95	92,313.70	6,513,505.11	1,066,491.21			
35	4/26/2001	6,513,505.11	26,254.85	92,685.80	6,420,819.31	1,092,746.06			
36	5/26/2001	6,420,819.31	25,881.25	93,059.40	6,327,759.91	1,118,627.31			
37	6/26/2001	6,327,759.91	25,506.15	93,434.50	6,234,325.41	1,144,133.46	1,096,785.33	330,502.47	1,427,287.80
38	7/26/2001	6,234,325.41	25,129.53	93,811.12	6,140,514.29	1,169,262.99			
39	8/26/2001	6,140,514.29	24,751.39	94,189.26	6,046,325.03	1,194,014.38			
40	9/26/2001	6,046,325.03	24,371.73	94,568.92	5,951,756.11	1,218,386.11			
41	10/26/2001	5,951,756.11	23,990.54	94,950.11	5,856,806.00	1,242,376.65			
42	11/26/2001	5,856,806.00	23,607.81	95,332.84	5,761,473.16	1,265,984.46			
43	12/26/2001	5,761,473.16	23,223.54	95,717.11	5,665,756.05	1,289,208.00			
44	1/26/2002	5,665,756.05	22,837.72	96,102.93	5,569,653.12	1,312,045.72			
45	2/26/2002	5,569,653.12	22,450.34	96,490.31	5,473,162.81	1,334,496.06			
46	3/26/2002	5,473,162.81	22,061.41	96,879.24	5,376,283.57	1,356,557.47			
47	4/26/2002	5,376,283.57	21,670.90	97,269.75	5,279,013.82	1,378,228.37			
48	5/26/2002	5,279,013.82	21,278.82	97,661.83	5,181,351.99	1,399,507.19			
49	6/26/2002	5,181,351.99	20,885.17	98,055.48	5,083,296.51	1,420,392.36	1,151,028.90	276,258.90	1,427,287.80
50	7/26/2002	5,083,296.51	20,489.92	98,450.73	4,984,845.78	1,440,882.28			
51	8/26/2002	4,984,845.78	20,093.08	98,847.57	4,885,998.21	1,460,975.36			
52	9/26/2002	4,885,998.21	19,694.64	99,246.01	4,786,752.20	1,480,670.00			
53	10/26/2002	4,786,752.20	19,294.60	99,646.05	4,687,106.15	1,499,964.60			
54	11/26/2002	4,687,106.15	18,892.94	100,047.71	4,587,058.44	1,518,857.54			
55	12/26/2002	4,587,058.44	18,489.67	100,450.98	4,486,607.46	1,537,347.21			
56	1/26/2003	4,486,607.46	18,084.77	100,855.88	4,385,751.58	1,555,431.98			
57	2/26/2003	4,385,751.58	17,678.23	101,262.42	4,284,489.16	1,573,110.21			
58	3/26/2003	4,284,489.16	17,270.06	101,670.59	4,182,818.57	1,590,380.27			
59	4/26/2003	4,182,818.57	16,860.24	102,080.41	4,080,738.16	1,607,240.51			
60	5/26/2003	4,080,738.16	16,448.78	102,492.11	3,978,246.05	1,623,689.29			
61	6/26/2003	3,978,246.05	16,035.65	102,905.24	3,875,340.81	1,639,724.94	1,207,955.70	219,332.58	1,427,288.28

## Debt Management Plan

County Department: General Government  
 County Agency: 470  
 Contract Number: C76980061  
 Lease Description: SmartZone

\*CONTINUED

### LOAN DATA

Loan amount: \$9,490,996.00  
 Annual interest rate: 4.83700%  
 Term in years: 8  
 Payments per year: 12  
 First payment due: 6/26/1998

### PERIODIC PAYMENT

Calculated payment: \$118,940.65

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
62	7/26/2003	3,875,340.81	15,620.85	103,320.04	3,772,020.77	1,655,345.79			
63	8/26/2003	3,772,020.77	15,204.39	103,736.50	3,668,284.27	1,670,550.18			
64	9/26/2003	3,668,284.27	14,786.24	104,154.65	3,564,129.62	1,685,336.42			
65	10/26/2003	3,564,129.62	14,366.41	104,574.48	3,459,555.14	1,699,702.83			
66	11/26/2003	3,459,555.14	13,944.89	104,996.00	3,354,559.14	1,713,647.72			
67	12/26/2003	3,354,559.14	13,521.67	105,419.22	3,249,139.92	1,727,169.39			
68	1/26/2004	3,249,139.92	13,096.74	105,844.15	3,143,295.77	1,740,266.13			
69	2/26/2004	3,143,295.77	12,670.10	106,270.79	3,037,024.98	1,752,936.23			
70	3/26/2004	3,037,024.98	12,241.74	106,699.15	2,930,325.83	1,765,177.97			
71	4/26/2004	2,930,325.83	11,811.66	107,129.23	2,823,196.60	1,776,989.63			
72	5/26/2004	2,823,196.60	11,379.83	107,561.06	2,715,635.54	1,788,369.46			
73	6/26/2004	2,715,635.54	10,946.27	107,994.62	2,607,640.92	1,799,315.73	1,267,699.89	159,590.79	1,427,290.68
74	7/26/2004	2,607,640.92	10,510.97	108,429.92	2,499,211.00	1,809,826.70			
75	8/26/2004	2,499,211.00	10,073.90	108,866.99	2,390,344.01	1,819,900.60			
76	9/26/2004	2,390,344.01	9,635.08	109,305.81	2,281,038.20	1,829,535.68			
77	10/26/2004	2,281,038.20	9,194.48	109,746.41	2,171,291.79	1,838,730.16			
78	11/26/2004	2,171,291.79	8,752.12	110,188.77	2,061,103.02	1,847,482.28			
79	12/26/2004	2,061,103.02	8,307.96	110,632.93	1,950,470.09	1,855,790.24			
80	1/26/2005	1,950,470.09	7,862.02	111,078.87	1,839,391.22	1,863,652.26			
81	2/26/2005	1,839,391.22	7,414.28	111,526.61	1,727,864.61	1,871,066.54			
82	3/26/2005	1,727,864.61	6,964.73	111,976.16	1,615,888.45	1,878,031.27			
83	4/26/2005	1,615,888.45	6,513.38	112,427.51	1,503,460.94	1,884,544.65			
84	5/26/2005	1,503,460.94	6,060.20	112,880.45	1,390,580.49	1,890,604.85			
85	6/26/2005	1,390,580.49	5,605.20	113,335.45	1,277,245.04	1,896,210.05	1,330,395.88	96,894.32	1,427,290.20
86	7/26/2005	1,277,245.04	5,148.36	113,792.29	1,163,452.75	1,901,358.41			
87	8/26/2005	1,163,452.75	4,689.68	114,250.97	1,049,201.78	1,906,048.09			
88	9/26/2005	1,049,201.78	4,229.16	114,711.49	934,490.29	1,910,277.25			
89	10/26/2005	934,490.29	3,766.77	115,173.88	819,316.41	1,914,044.02			
90	11/26/2005	819,316.41	3,302.53	115,638.12	703,678.29	1,917,346.55			
91	12/26/2005	703,678.29	2,836.41	116,104.24	587,574.05	1,920,182.96			
92	1/26/2006	587,574.05	2,368.41	116,572.24	471,001.81	1,922,551.37			
93	2/26/2006	471,001.81	1,898.53	117,042.12	353,959.69	1,924,449.90			
94	3/26/2006	353,959.69	1,426.75	117,513.90	236,445.79	1,925,876.65			
95	4/26/2006	236,445.79	953.07	117,987.58	118,458.21	1,926,829.72			
96	5/26/2006	118,458.21	477.49	118,458.21	0.00	1,927,307.21	1,277,245.04	31,097.16	1,308,342.20
			1,495,865.99	8,376,208.77					

Outstanding as of June 30, 1999

Principal 8,376,208.77  
 Total Interest Payment 1,495,865.99  
 Total Debt Service Payable 9,872,074.76

## Debt Management Plan

County Department: Sheriff  
 County Agency: 500  
 Contract Number: C97081-E  
 Lease Description: Helicopter

### LOAN DATA

Loan amount: \$2,022,699.00  
 Annual interest rate: 4.87740%  
 Term in years: 8  
 Payments per year: 12  
 First payment due: 3/1/1998

### PERIODIC PAYMENT

Calculated payment: \$25,389.87

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
17	7/1/1999	1,730,729.46	7,034.55	18,355.32	1,712,374.14	121,302.93			
18	8/1/1999	1,712,374.14	6,959.94	18,429.93	1,693,944.21	128,262.87			
19	9/1/1999	1,693,944.21	6,885.04	18,504.83	1,675,439.38	135,147.91			
20	10/1/1999	1,675,439.38	6,809.82	18,580.05	1,656,859.33	141,957.73			
21	11/1/1999	1,656,859.33	6,734.30	18,655.57	1,638,203.76	148,692.03			
22	12/1/1999	1,638,203.76	6,658.48	18,731.39	1,619,472.37	155,350.51			
23	1/1/2000	1,619,472.37	6,582.35	18,807.52	1,600,664.85	161,932.86			
24	2/1/2000	1,600,664.85	6,505.90	18,883.97	1,581,780.88	168,438.76			
25	3/1/2000	1,581,780.88	6,429.15	18,960.72	1,562,820.16	174,867.91			
26	4/1/2000	1,562,820.16	6,352.08	19,037.79	1,543,782.37	181,219.99			
27	5/1/2000	1,543,782.37	6,274.70	19,115.17	1,524,667.20	187,494.69			
28	6/1/2000	1,524,667.20	6,197.01	19,192.86	1,505,474.34	193,691.70	225,255.12	79,423.32	304,678.44
29	7/1/2000	1,505,474.34	6,119.00	19,270.87	1,486,203.47	199,810.70			
30	8/1/2000	1,486,203.47	6,040.67	19,349.20	1,466,854.27	205,851.37			
31	9/1/2000	1,466,854.27	5,962.03	19,427.84	1,447,426.43	211,813.40			
32	10/1/2000	1,447,426.43	5,883.06	19,506.81	1,427,919.62	217,696.46			
33	11/1/2000	1,427,919.62	5,803.78	19,586.09	1,408,333.53	223,500.24			
34	12/1/2000	1,408,333.53	5,724.17	19,665.70	1,388,667.83	229,224.41			
35	1/1/2001	1,388,667.83	5,644.24	19,745.63	1,368,922.20	234,868.65			
36	2/1/2001	1,368,922.20	5,563.98	19,825.89	1,349,096.31	240,432.63			
37	3/1/2001	1,349,096.31	5,483.40	19,906.47	1,329,189.84	245,916.03			
38	4/1/2001	1,329,189.84	5,402.49	19,987.38	1,309,202.46	251,318.52			
39	5/1/2001	1,309,202.46	5,321.25	20,068.62	1,289,133.84	256,639.77			
40	6/1/2001	1,289,133.84	5,239.68	20,150.19	1,268,983.65	261,879.45	236,490.69	68,187.75	304,678.44
41	7/1/2001	1,268,983.65	5,157.78	20,232.09	1,248,751.56	267,037.23			
42	8/1/2001	1,248,751.56	5,075.55	20,314.32	1,228,437.24	272,112.78			
43	9/1/2001	1,228,437.24	4,992.98	20,396.89	1,208,040.35	277,105.76			
44	10/1/2001	1,208,040.35	4,910.08	20,479.79	1,187,560.56	282,015.84			
45	11/1/2001	1,187,560.56	4,826.84	20,563.03	1,166,997.53	286,842.68			
46	12/1/2001	1,166,997.53	4,743.26	20,646.61	1,146,350.92	291,585.94			
47	1/1/2002	1,146,350.92	4,659.34	20,730.53	1,125,620.39	296,245.28			
48	2/1/2002	1,125,620.39	4,575.08	20,814.79	1,104,805.60	300,820.36			
49	3/1/2002	1,104,805.60	4,490.48	20,899.39	1,083,906.21	305,310.84			
50	4/1/2002	1,083,906.21	4,405.54	20,984.33	1,062,921.88	309,716.38			
51	5/1/2002	1,062,921.88	4,320.25	21,069.62	1,041,852.26	314,036.63			
52	6/1/2002	1,041,852.26	4,234.61	21,155.26	1,020,697.00	318,271.24	248,286.65	56,391.79	304,678.44
53	7/1/2002	1,020,697.00	4,148.62	21,241.25	999,455.75	322,419.86			
54	8/1/2002	999,455.75	4,062.29	21,327.58	978,128.17	326,482.15			
55	9/1/2002	978,128.17	3,975.60	21,414.27	956,713.90	330,457.75			
56	10/1/2002	956,713.90	3,888.56	21,501.31	935,212.59	334,346.31			
57	11/1/2002	935,212.59	3,801.17	21,588.70	913,623.89	338,147.48			
58	12/1/2002	913,623.89	3,713.42	21,676.45	891,947.44	341,860.90			
59	1/1/2003	891,947.44	3,625.32	21,764.55	870,182.89	345,486.22			
60	2/1/2003	870,182.89	3,536.86	21,853.25	848,329.64	349,023.08			
61	3/1/2003	848,329.64	3,448.04	21,942.07	826,387.57	352,471.12			
62	4/1/2003	826,387.57	3,358.85	22,031.26	804,356.31	355,829.97			
63	5/1/2003	804,356.31	3,269.31	22,120.80	782,235.51	359,099.28			
64	6/1/2003	782,235.51	3,179.40	22,210.71	760,024.80	362,278.68	260,672.20	44,007.44	304,679.64

## Debt Management Plan

County Department: Sheriff  
 County Agency: 500  
 Contract Number: C97081-E  
 Lease Description: Helicopter

\*CONTINUED

### LOAN DATA

Loan amount: \$2,022,699.00  
 Annual interest rate: 4.87740%  
 Term in years: 8  
 Payments per year: 12  
 First payment due: 3/1/1998

### PERIODIC PAYMENT

Calculated payment: \$25,389.87

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
65	7/1/2003	760,024.80	3,089.12	22,300.99	737,723.81	365,367.80			
66	8/1/2003	737,723.81	2,998.48	22,391.63	715,332.18	368,366.28			
67	9/1/2003	715,332.18	2,907.47	22,482.64	692,849.54	371,273.75			
68	10/1/2003	692,849.54	2,816.09	22,574.02	670,275.52	374,089.84			
69	11/1/2003	670,275.52	2,724.33	22,665.78	647,609.74	376,814.17			
70	12/1/2003	647,609.74	2,632.21	22,757.90	624,851.84	379,446.38			
71	1/1/2004	624,851.84	2,539.71	22,850.40	602,001.44	381,986.09			
72	2/1/2004	602,001.44	2,446.83	22,943.28	579,058.16	384,432.92			
73	3/1/2004	579,058.16	2,353.58	23,036.53	556,021.63	386,786.50			
74	4/1/2004	556,021.63	2,259.95	23,130.16	532,891.47	389,046.45			
75	5/1/2004	532,891.47	2,165.94	23,224.17	509,667.30	391,212.39			
76	6/1/2004	509,667.30	2,071.54	23,318.57	486,348.73	393,283.93	273,676.07	31,005.25	304,681.32
77	7/1/2004	486,348.73	1,976.76	23,413.35	462,935.38	395,260.69			
78	8/1/2004	462,935.38	1,881.60	23,508.51	439,426.87	397,142.29			
79	9/1/2004	439,426.87	1,786.05	23,604.06	415,822.81	398,928.34			
80	10/1/2004	415,822.81	1,690.11	23,700.00	392,122.81	400,618.45			
81	11/1/2004	392,122.81	1,593.78	23,796.33	368,326.48	402,212.23			
82	12/1/2004	368,326.48	1,497.06	23,893.05	344,433.43	403,709.29			
83	1/1/2005	344,433.43	1,399.95	23,990.16	320,443.27	405,109.24			
84	2/1/2005	320,443.27	1,302.44	24,087.43	296,355.84	406,411.68			
85	3/1/2005	296,355.84	1,204.54	24,185.33	272,170.51	407,616.22			
86	4/1/2005	272,170.51	1,106.24	24,283.63	247,886.88	408,722.46			
87	5/1/2005	247,886.88	1,007.54	24,382.33	223,504.55	409,730.00			
88	6/1/2005	223,504.55	908.43	24,481.44	199,023.11	410,638.43	287,325.62	17,354.50	304,680.12
89	7/1/2005	199,023.11	808.93	24,580.94	174,442.17	411,447.36			
90	8/1/2005	174,442.17	709.02	24,680.85	149,761.32	412,156.38			
91	9/1/2005	149,761.32	608.70	24,781.17	124,980.15	412,765.08			
92	10/1/2005	124,980.15	507.98	24,881.89	100,098.26	413,273.06			
93	11/1/2005	100,098.26	406.85	24,983.02	75,115.24	413,679.91			
94	12/1/2005	75,115.24	305.31	25,084.56	50,030.68	413,985.22			
95	1/1/2006	50,030.68	203.35	25,186.52	24,844.16	414,188.57			
95	2/1/2006	24,844.16	100.98	24,850.59	-6.43	414,289.55	199,029.54	3,651.12	202,680.66

300,021.17 1,730,735.89

Outstanding as of June 30, 1999

Principal 1,730,735.89  
 Total Interest Payment 300,021.17  
 Total Debt Service Payable 2,030,757.06

## Debt Management Plan

County Department: Sheriff's Office  
 County Agency: 500  
 Contract Number: C50990341  
 Lease Description: Phone System

### LOAN DATA

Loan amount: \$294,091.61  
 Annual interest rate: 4.79000%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 4/19/1999

### PERIODIC PAYMENT

Calculated payment: \$5,499.67

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
5	7/19/1999	275,496.68	1,099.69	4,399.98	271,096.70	4,503.44			
6	8/19/1999	271,096.70	1,082.13	4,417.54	266,679.16	5,585.57			
7	9/19/1999	266,679.16	1,064.49	4,435.18	262,243.98	6,650.06			
8	10/19/1999	262,243.98	1,046.79	4,452.88	257,791.10	7,696.85			
9	11/19/1999	257,791.10	1,029.02	4,470.65	253,320.45	8,725.87			
10	12/19/1999	253,320.45	1,011.17	4,488.50	248,831.95	9,737.04			
11	1/19/2000	248,831.95	993.25	4,506.42	244,325.53	10,730.29			
12	2/19/2000	244,325.53	975.27	4,524.40	239,801.13	11,705.56			
13	3/19/2000	239,801.13	957.21	4,542.46	235,258.67	12,662.77			
14	4/19/2000	235,258.67	939.07	4,560.60	230,698.07	13,601.84			
15	5/19/2000	230,698.07	920.87	4,578.80	226,119.27	14,522.71			
16	6/19/2000	226,119.27	902.59	4,597.08	221,522.19	15,425.30	53,974.49	12,021.55	65,996.04
17	7/19/2000	221,522.19	884.24	4,615.43	216,906.76	16,309.54			
18	8/19/2000	216,906.76	865.82	4,633.85	212,272.91	17,175.36			
19	9/19/2000	212,272.91	847.32	4,652.35	207,620.56	18,022.68			
20	10/19/2000	207,620.56	828.75	4,670.92	202,949.64	18,851.43			
21	11/19/2000	202,949.64	810.11	4,689.56	198,260.08	19,661.54			
22	12/19/2000	198,260.08	791.39	4,708.28	193,551.80	20,452.93			
23	1/19/2001	193,551.80	772.59	4,727.08	188,824.72	21,225.52			
24	2/19/2001	188,824.72	753.73	4,745.94	184,078.78	21,979.25			
25	3/19/2001	184,078.78	734.78	4,764.89	179,313.89	22,714.03			
26	4/19/2001	179,313.89	715.76	4,783.91	174,529.98	23,429.79			
27	5/19/2001	174,529.98	696.67	4,803.00	169,726.98	24,126.46			
28	6/19/2001	169,726.98	677.49	4,822.18	164,904.80	24,803.95	56,617.39	9,378.65	65,996.04
29	7/19/2001	164,904.80	658.24	4,841.43	160,063.37	25,462.19			
30	8/19/2001	160,063.37	638.92	4,860.75	155,202.62	26,101.11			
31	9/19/2001	155,202.62	619.52	4,880.15	150,322.47	26,720.63			
32	10/19/2001	150,322.47	600.04	4,899.63	145,422.84	27,320.67			
33	11/19/2001	145,422.84	580.48	4,919.19	140,503.65	27,901.15			
34	12/19/2001	140,503.65	560.84	4,938.83	135,564.82	28,461.99			
35	1/19/2002	135,564.82	541.13	4,958.54	130,606.28	29,003.12			
36	2/19/2002	130,606.28	521.34	4,978.33	125,627.95	29,524.46			
37	3/19/2002	125,627.95	501.46	4,998.21	120,629.74	30,025.92			
38	4/19/2002	120,629.74	481.51	5,018.16	115,611.58	30,507.43			
39	5/19/2002	115,611.58	461.48	5,038.19	110,573.39	30,968.91			
40	6/19/2002	110,573.39	441.37	5,058.30	105,515.09	31,410.28	59,389.71	6,606.33	65,996.04
41	7/19/2002	105,515.09	421.18	5,078.49	100,436.60	31,831.46			
42	8/19/2002	100,436.60	400.91	5,098.76	95,337.84	32,232.37			
43	9/19/2002	95,337.84	380.56	5,119.11	90,218.73	32,612.93			
44	10/19/2002	90,218.73	360.12	5,139.55	85,079.18	32,973.05			
45	11/19/2002	85,079.18	339.61	5,160.06	79,919.12	33,312.66			
46	12/19/2002	79,919.12	319.01	5,180.66	74,738.46	33,631.67			
47	1/19/2003	74,738.46	298.33	5,201.34	69,537.12	33,930.00			
48	2/19/2003	69,537.12	277.57	5,222.10	64,315.02	34,207.57			
49	3/19/2003	64,315.02	256.72	5,242.95	59,072.07	34,464.29			
50	4/19/2003	59,072.07	235.80	5,263.87	53,808.20	34,700.09			
51	5/19/2003	53,808.20	214.78	5,284.89	48,523.31	34,914.87			
52	6/19/2003	48,523.31	193.69	5,305.98	43,217.33	35,108.56	62,297.76	3,698.28	65,996.04
53	7/19/2003	43,217.33	172.51	5,327.16	37,890.17	35,281.07			
54	8/19/2003	37,890.17	151.24	5,348.43	32,541.74	35,432.31			
55	9/19/2003	32,541.74	129.90	5,369.77	27,171.97	35,562.21			
56	10/19/2003	27,171.97	108.46	5,391.21	21,780.76	35,670.67			
57	11/19/2003	21,780.76	86.94	5,412.73	16,368.03	35,757.61			
58	12/19/2003	16,368.03	65.34	5,434.33	10,933.70	35,822.95			
59	1/19/2004	10,933.70	43.64	5,456.03	5,477.67	35,866.59			
60	2/19/2004	5,477.67	21.87	5,478.04	-0.37	35,888.46	43,217.70	779.90	43,997.60
			32,484.71	275,497.05					

Outstanding as of June 30, 1999

Principal 275,497.05  
 Total Interest Payment 32,484.71  
 Total Debt Service Payable 307,981.76

## Debt Management Plan

County Department: Sheriff's Office  
 County Agency: 500  
 Contract Number: C50990421  
 Lease Description: Helicopter

### LOAN DATA

Loan amount: **\$2,042,000.00**  
 Annual interest rate: **4.68490%**  
 Term in years: **10**  
 Payments per year: **12**  
 First payment due: **3/5/1999**

### PERIODIC PAYMENT

Calculated payment: **\$21,262.43**

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
5	7/5/1999	1,980,460.83	7,731.88	13,530.55	1,966,930.28	31,242.43			
6	8/5/1999	1,966,930.28	7,679.06	13,583.37	1,953,346.91	38,921.49			
7	9/5/1999	1,953,346.91	7,626.03	13,636.40	1,939,710.51	46,547.52			
8	10/5/1999	1,939,710.51	7,572.79	13,689.64	1,926,020.87	54,120.31			
9	11/5/1999	1,926,020.87	7,519.35	13,743.08	1,912,277.79	61,639.66			
10	12/5/1999	1,912,277.79	7,465.69	13,796.74	1,898,481.05	69,105.35			
11	1/5/2000	1,898,481.05	7,411.83	13,850.60	1,884,630.45	76,517.18			
12	2/5/2000	1,884,630.45	7,357.75	13,904.68	1,870,725.77	83,874.93			
13	3/5/2000	1,870,725.77	7,303.47	13,958.96	1,856,766.81	91,178.40			
14	4/5/2000	1,856,766.81	7,248.97	14,013.46	1,842,753.35	98,427.37			
15	5/5/2000	1,842,753.35	7,194.26	14,068.17	1,828,685.18	105,621.63			
16	6/5/2000	1,828,685.18	7,139.34	14,123.09	1,814,562.09	112,760.97	165,898.74	89,250.42	255,149.16
17	7/5/2000	1,814,562.09	7,084.20	14,178.23	1,800,383.86	119,845.17			
18	8/5/2000	1,800,383.86	7,028.85	14,233.58	1,786,150.28	126,874.02			
19	9/5/2000	1,786,150.28	6,973.28	14,289.15	1,771,861.13	133,847.30			
20	10/5/2000	1,771,861.13	6,917.49	14,344.94	1,757,516.19	140,764.79			
21	11/5/2000	1,757,516.19	6,861.49	14,400.94	1,743,115.25	147,626.28			
22	12/5/2000	1,743,115.25	6,805.27	14,457.16	1,728,658.09	154,431.55			
23	1/5/2001	1,728,658.09	6,748.83	14,513.60	1,714,144.49	161,180.38			
24	2/5/2001	1,714,144.49	6,692.16	14,570.27	1,699,574.22	167,872.54			
25	3/5/2001	1,699,574.22	6,635.28	14,627.15	1,684,947.07	174,507.82			
26	4/5/2001	1,684,947.07	6,578.17	14,684.26	1,670,262.81	181,085.99			
27	5/5/2001	1,670,262.81	6,520.85	14,741.58	1,655,521.23	187,606.84			
28	6/5/2001	1,655,521.23	6,463.29	14,799.14	1,640,722.09	194,070.13	173,840.00	81,309.16	255,149.16
29	7/5/2001	1,640,722.09	6,405.52	14,856.91	1,625,865.18	200,475.65			
30	8/5/2001	1,625,865.18	6,347.51	14,914.92	1,610,950.26	206,823.16			
31	9/5/2001	1,610,950.26	6,289.28	14,973.15	1,595,977.11	213,112.44			
32	10/5/2001	1,595,977.11	6,230.83	15,031.60	1,580,945.51	219,343.27			
33	11/5/2001	1,580,945.51	6,172.14	15,090.29	1,565,855.22	225,515.41			
34	12/5/2001	1,565,855.22	6,113.23	15,149.20	1,550,706.02	231,628.64			
35	1/5/2002	1,550,706.02	6,054.09	15,208.34	1,535,497.68	237,682.73			
36	2/5/2002	1,535,497.68	5,994.71	15,267.72	1,520,229.96	243,677.44			
37	3/5/2002	1,520,229.96	5,935.10	15,327.33	1,504,902.63	249,612.54			
38	4/5/2002	1,504,902.63	5,875.27	15,387.16	1,489,515.47	255,487.81			
39	5/5/2002	1,489,515.47	5,815.19	15,447.24	1,474,068.23	261,303.00			
40	6/5/2002	1,474,068.23	5,754.89	15,507.54	1,458,560.69	267,057.89	182,161.40	72,987.76	255,149.16
41	7/5/2002	1,458,560.69	5,694.34	15,568.09	1,442,992.60	272,752.23			
42	8/5/2002	1,442,992.60	5,633.56	15,628.87	1,427,363.73	278,385.79			
43	9/5/2002	1,427,363.73	5,572.55	15,689.88	1,411,673.85	283,958.34			
44	10/5/2002	1,411,673.85	5,511.29	15,751.14	1,395,922.71	289,469.63			
45	11/5/2002	1,395,922.71	5,449.80	15,812.63	1,380,110.08	294,919.43			
46	12/5/2002	1,380,110.08	5,388.06	15,874.37	1,364,235.71	300,307.49			
47	1/5/2003	1,364,235.71	5,326.09	15,936.34	1,348,299.37	305,633.58			
48	2/5/2003	1,348,299.37	5,263.87	15,998.56	1,332,300.81	310,897.45			
49	3/5/2003	1,332,300.81	5,201.41	16,061.02	1,316,239.79	316,098.86			
50	4/5/2003	1,316,239.79	5,138.71	16,123.72	1,300,116.07	321,237.57			
51	5/5/2003	1,300,116.07	5,075.76	16,186.67	1,283,929.40	326,313.33			
52	6/5/2003	1,283,929.40	5,012.57	16,249.86	1,267,679.54	331,325.90	190,881.15	64,268.01	255,149.16
53	7/5/2003	1,267,679.54	4,949.13	16,313.30	1,251,366.24	336,275.03			
54	8/5/2003	1,251,366.24	4,885.44	16,376.99	1,234,989.25	341,160.47			
55	9/5/2003	1,234,989.25	4,821.50	16,440.93	1,218,548.32	345,981.97			
56	10/5/2003	1,218,548.32	4,757.31	16,505.12	1,202,043.20	350,739.28			
57	11/5/2003	1,202,043.20	4,692.88	16,569.55	1,185,473.65	355,432.16			
58	12/5/2003	1,185,473.65	4,628.19	16,634.24	1,168,839.41	360,060.35			
59	1/5/2004	1,168,839.41	4,563.25	16,699.18	1,152,140.23	364,623.60			
60	2/5/2004	1,152,140.23	4,498.05	16,764.62	1,135,375.61	369,121.65			
61	3/5/2004	1,135,375.61	4,432.60	16,830.07	1,118,545.54	373,554.25			
62	4/5/2004	1,118,545.54	4,366.90	16,895.77	1,101,649.77	377,921.15			
63	5/5/2004	1,101,649.77	4,300.93	16,961.74	1,084,688.03	382,222.08			
64	6/5/2004	1,084,688.03	4,234.71	17,027.96	1,067,660.07	386,456.79	200,019.47	55,130.89	255,150.36

## Debt Management Plan

County Department: Sheriff's Office  
 County Agency: 500  
 Contract Number: C50990421  
 Lease Description: Helicopter

\*CONTINUED

### LOAN DATA

Loan amount: \$2,042,000.00  
 Annual interest rate: 4.68490%  
 Term in years: 10  
 Payments per year: 12  
 First payment due: 3/5/1999

### PERIODIC PAYMENT

Calculated payment: \$21,262.43

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
65	7/5/2004	1,067,660.07	4,168.23	17,094.44	1,050,565.63	390,625.02			
66	8/5/2004	1,050,565.63	4,101.50	17,161.17	1,033,404.46	394,726.52			
67	9/5/2004	1,033,404.46	4,034.50	17,228.17	1,016,176.29	398,761.02			
68	10/5/2004	1,016,176.29	3,967.24	17,295.43	998,880.86	402,728.26			
69	11/5/2004	998,880.86	3,899.71	17,362.96	981,517.90	406,627.97			
70	12/5/2004	981,517.90	3,831.93	17,430.74	964,087.16	410,459.90			
71	1/5/2005	964,087.16	3,763.88	17,498.79	946,588.37	414,223.78			
72	2/5/2005	946,588.37	3,695.56	17,567.11	929,021.26	417,919.34			
73	3/5/2005	929,021.26	3,626.98	17,635.69	911,385.57	421,546.32			
74	4/5/2005	911,385.57	3,558.13	17,704.54	893,681.03	425,104.45			
75	5/5/2005	893,681.03	3,489.01	17,773.66	875,907.37	428,593.46			
76	6/5/2005	875,907.37	3,419.62	17,843.05	858,064.32	432,013.08	209,595.75	45,556.29	255,152.04
77	7/5/2005	858,064.32	3,349.95	17,912.72	840,151.60	435,363.03			
78	8/5/2005	840,151.60	3,280.02	17,982.65	822,168.95	438,643.05			
79	9/5/2005	822,168.95	3,209.82	18,052.85	804,116.10	441,852.87			
80	10/5/2005	804,116.10	3,139.34	18,123.33	785,992.77	444,992.21			
81	11/5/2005	785,992.77	3,068.58	18,194.09	767,798.68	448,060.79			
82	12/5/2005	767,798.68	2,997.55	18,265.12	749,533.56	451,058.34			
83	1/5/2006	749,533.56	2,926.24	18,336.43	731,197.13	453,984.58			
84	2/5/2006	731,197.13	2,854.65	18,407.78	712,789.35	456,839.23			
85	3/5/2006	712,789.35	2,782.79	18,479.64	694,309.71	459,622.02			
86	4/5/2006	694,309.71	2,710.64	18,551.79	675,757.92	462,332.66			
87	5/5/2006	675,757.92	2,638.22	18,624.21	657,133.71	464,970.88			
88	6/5/2006	657,133.71	2,565.50	18,696.93	638,436.78	467,536.38	219,627.54	35,523.30	255,150.84
89	7/5/2006	638,436.78	2,492.51	18,769.92	619,666.86	470,028.89			
90	8/5/2006	619,666.86	2,419.23	18,843.20	600,823.66	472,448.12			
91	9/5/2006	600,823.66	2,345.67	18,916.76	581,906.90	474,793.79			
92	10/5/2006	581,906.90	2,271.81	18,990.62	562,916.28	477,065.60			
93	11/5/2006	562,916.28	2,197.67	19,064.76	543,851.52	479,263.27			
94	12/5/2006	543,851.52	2,123.24	19,139.19	524,712.33	481,386.51			
95	1/5/2007	524,712.33	2,048.52	19,213.91	505,498.42	483,435.03			
96	2/5/2007	505,498.42	1,973.51	19,288.92	486,209.50	485,408.54			
97	3/5/2007	486,209.50	1,898.20	19,364.23	466,845.27	487,306.74			
98	4/5/2007	466,845.27	1,822.60	19,439.83	447,405.44	489,129.34			
99	5/5/2007	447,405.44	1,746.71	19,515.72	427,889.72	490,876.05			
100	6/5/2007	427,889.72	1,670.52	19,591.91	408,297.81	492,546.57	230,138.97	25,010.19	255,149.16
101	7/5/2007	408,297.81	1,594.03	19,668.40	388,629.41	494,140.60			
102	8/5/2007	388,629.41	1,517.24	19,745.19	368,884.22	495,657.84			
103	9/5/2007	368,884.22	1,440.15	19,822.28	349,061.94	497,097.99			
104	10/5/2007	349,061.94	1,362.77	19,899.66	329,162.28	498,460.76			
105	11/5/2007	329,162.28	1,285.08	19,977.35	309,184.93	499,745.84			
106	12/5/2007	309,184.93	1,207.08	20,055.35	289,129.58	500,952.92			
107	1/5/2008	289,129.58	1,128.79	20,133.64	268,995.94	502,081.71			
108	2/5/2008	268,995.94	1,050.18	20,212.25	248,783.69	503,131.89			
109	3/5/2008	248,783.69	971.27	20,291.16	228,492.53	504,103.16			
110	4/5/2008	228,492.53	892.05	20,370.38	208,122.15	504,995.21			
111	5/5/2008	208,122.15	812.53	20,449.90	187,672.25	505,807.74			
112	6/5/2008	187,672.25	732.69	20,529.74	167,142.51	506,540.43	241,155.30	13,993.86	255,149.16
113	7/5/2008	167,142.51	652.54	20,609.89	146,532.62	507,192.97			
114	8/5/2008	146,532.62	572.08	20,690.35	125,842.27	507,765.05			
115	9/5/2008	125,842.27	491.30	20,771.13	105,071.14	508,256.35			
116	10/5/2008	105,071.14	410.21	20,852.22	84,218.92	508,666.56			
117	11/5/2008	84,218.92	328.80	20,933.63	63,285.29	508,995.36			
118	12/5/2008	63,285.29	247.07	21,015.36	42,269.93	509,242.43			
119	1/5/2009	42,269.93	165.03	21,097.40	21,172.53	509,407.46			
120	2/5/2009	21,172.53	82.66	21,172.53	0.00	509,490.12	167,142.51	2,949.69	170,092.20
			485,979.57	1,980,460.83					

Outstanding as of June 30, 1999

Principal 1,980,460.83  
 Total Interest Payment 485,979.57  
 Total Debt Service Payable 2,466,440.40

## Debt Management Plan

County Department: Sheriff's Office  
 County Agency: 500  
 Contract Number:  
 Lease Description: Computers

### LOAN DATA

Loan amount: \$1,295,742.29  
 Annual interest rate: 4.97840%  
 Term in years: 4  
 Payments per year: 12  
 First payment due: 6/30/1999

### PERIODIC PAYMENT

Calculated payment: \$40,592.18 6/30/99-5/31/01  
 \$17,678.65 6/30/01-5/31/03

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
2	7/30/1999	1,255,150.11	5,207.20	35,384.98	1,219,765.13	5,207.20			
3	8/30/1999	1,219,765.13	5,060.40	35,531.78	1,184,233.35	10,267.60			
4	9/30/1999	1,184,233.35	4,912.99	35,679.19	1,148,554.16	15,180.59			
5	10/30/1999	1,148,554.16	4,764.97	35,827.21	1,112,726.95	19,945.56			
6	11/30/1999	1,112,726.95	4,616.33	35,975.85	1,076,751.10	24,561.89			
7	12/30/1999	1,076,751.10	4,467.08	36,125.10	1,040,626.00	29,028.97			
8	1/30/2000	1,040,626.00	4,317.21	36,274.97	1,004,351.03	33,346.18			
9	2/28/2000	1,004,351.03	4,166.72	36,425.46	967,925.57	37,512.90			
10	3/30/2000	967,925.57	4,015.60	36,576.58	931,348.99	41,528.50			
11	4/30/2000	931,348.99	3,863.86	36,728.32	894,620.67	45,392.36			
12	5/30/2000	894,620.67	3,711.48	36,880.70	857,739.97	49,103.84			
13	6/30/2000	857,739.97	3,558.48	37,033.70	820,706.27	52,662.32	434,443.84	52,662.32	487,106.16
14	7/30/2000	820,706.27	3,404.84	37,187.34	783,518.93	56,067.16			
15	8/30/2000	783,518.93	3,250.56	37,341.62	746,177.31	59,317.72			
16	9/30/2000	746,177.31	3,095.64	37,496.54	708,680.77	62,413.36			
17	10/30/2000	708,680.77	2,940.08	37,652.10	671,028.67	65,353.44			
18	11/30/2000	671,028.67	2,783.87	37,808.31	633,220.36	68,137.31			
19	12/30/2000	633,220.36	2,627.02	37,965.16	595,255.20	70,764.33			
20	1/30/2001	595,255.20	2,469.52	38,122.66	557,132.54	73,233.85			
21	2/28/2001	557,132.54	2,311.36	38,280.82	518,851.72	75,545.21			
22	3/30/2001	518,851.72	2,152.54	38,439.64	480,412.08	77,697.75			
23	4/30/2001	480,412.08	1,993.07	38,599.11	441,812.97	79,690.82			
24	5/30/2001	441,812.97	1,832.93	38,759.25	403,053.72	81,523.75			
25	6/30/2001	403,053.72	1,672.14	16,006.51	387,047.21	83,195.89	433,659.06	30,533.57	464,192.63
26	7/30/2001	387,047.21	1,605.73	16,072.92	370,974.29	84,801.62			
27	8/30/2001	370,974.29	1,539.05	16,139.60	354,834.69	86,340.67			
28	9/30/2001	354,834.69	1,472.09	16,206.56	338,628.13	87,812.76			
29	10/30/2001	338,628.13	1,404.86	16,273.79	322,354.34	89,217.62			
30	11/30/2001	322,354.34	1,337.34	16,341.31	306,013.03	90,554.96			
31	12/30/2001	306,013.03	1,269.55	16,409.10	289,603.93	91,824.51			
32	1/30/2002	289,603.93	1,201.47	16,477.18	273,126.75	93,025.98			
33	2/28/2002	273,126.75	1,133.11	16,545.54	256,581.21	94,159.09			
34	3/30/2002	256,581.21	1,064.47	16,614.18	239,967.03	95,223.56			
35	4/30/2002	239,967.03	995.54	16,683.11	223,283.92	96,219.10			
36	5/30/2002	223,283.92	926.33	16,752.32	206,531.60	97,145.43			
37	6/30/2002	206,531.60	856.83	16,821.82	189,709.78	98,002.26	197,337.43	14,806.37	212,143.80
38	7/30/2002	189,709.78	787.04	16,891.61	172,818.17	98,789.30			
39	8/30/2002	172,818.17	716.96	16,961.69	155,856.48	99,506.26			
40	9/30/2002	155,856.48	646.60	17,032.05	138,824.43	100,152.86			
41	10/30/2002	138,824.43	575.94	17,102.71	121,721.72	100,728.80			
42	11/30/2002	121,721.72	504.98	17,173.67	104,548.05	101,233.78			
43	12/30/2002	104,548.05	433.74	17,244.91	87,303.14	101,667.52			
44	1/30/2003	87,303.14	362.19	17,316.46	69,986.68	102,029.71			
45	2/28/2003	69,986.68	290.35	17,388.30	52,598.38	102,320.06			
46	3/30/2003	52,598.38	218.21	17,460.44	35,137.94	102,538.27			
47	4/30/2003	35,137.94	145.78	17,532.87	17,605.07	102,684.05			
48	5/30/2003	17,605.07	73.04	17,605.61	-0.54	102,757.09	189,710.32	4,754.83	194,465.15
			102,757.09	1,255,150.65					

Outstanding as of June 30, 1999

Principal 1,255,150.65  
 Total Interest Payment 102,757.09  
 Total Debt Service Payable 1,357,907.74

## Debt Management Plan

County Department: Assessor  
 County Agency: 120  
 Contract Number: C12970101  
 Lease Description: Computer System

### LOAN DATA

Loan amount: \$707,020.42  
 Annual interest rate: 5.15000%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 11/15/1997

### PERIODIC PAYMENT

Calculated payment: \$13,522.56

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
21	7/15/1999	496,046.38	2,128.87	11,393.69	484,652.69	61,606.03			
22	8/15/1999	484,652.69	2,079.97	11,442.59	473,210.10	63,686.00			
23	9/15/1999	473,210.10	2,030.86	11,491.70	461,718.40	65,716.86			
24	10/15/1999	461,718.40	1,981.54	11,541.02	450,177.38	67,698.40			
25	11/15/1999	450,177.38	1,932.01	11,590.55	438,586.83	69,630.41			
26	12/15/1999	438,586.83	1,882.27	11,640.29	426,946.54	71,512.68			
27	1/15/2000	426,946.54	1,832.31	11,690.25	415,256.29	73,344.99			
28	2/15/2000	415,256.29	1,782.14	11,740.42	403,515.87	75,127.13			
29	3/15/2000	403,515.87	1,731.76	11,790.80	391,725.07	76,858.89			
30	4/15/2000	391,725.07	1,681.15	11,841.41	379,883.66	78,540.04			
31	5/15/2000	379,883.66	1,630.33	11,892.23	367,991.43	80,170.37			
32	6/15/2000	367,991.43	1,579.30	11,943.26	356,048.17	81,749.67	139,998.21	22,272.51	162,270.72
33	7/15/2000	356,048.17	1,528.04	11,994.52	344,053.65	83,277.71			
34	8/15/2000	344,053.65	1,476.56	12,046.00	332,007.65	84,754.27			
35	9/15/2000	332,007.65	1,424.87	12,097.69	319,909.96	86,179.14			
36	10/15/2000	319,909.96	1,372.95	12,149.61	307,760.35	87,552.09			
37	11/15/2000	307,760.35	1,320.80	12,201.76	295,558.59	88,872.89			
38	12/15/2000	295,558.59	1,268.44	12,254.12	283,304.47	90,141.33			
39	1/15/2001	283,304.47	1,215.85	12,306.71	270,997.76	91,357.18			
40	2/15/2001	270,997.76	1,163.03	12,359.53	258,638.23	92,520.21			
41	3/15/2001	258,638.23	1,109.99	12,412.57	246,225.66	93,630.20			
42	4/15/2001	246,225.66	1,056.72	12,465.84	233,759.82	94,686.92			
43	5/15/2001	233,759.82	1,003.22	12,519.34	221,240.48	95,690.14			
44	6/15/2001	221,240.48	949.49	12,573.07	208,667.41	96,639.63	147,380.76	14,889.96	162,270.72
45	7/15/2001	208,667.41	895.53	12,627.03	196,040.38	97,535.16			
46	8/15/2001	196,040.38	841.34	12,681.22	183,359.16	98,376.50			
47	9/15/2001	183,359.16	786.92	12,735.64	170,623.52	99,163.42			
48	10/15/2001	170,623.52	732.26	12,790.30	157,833.22	99,895.68			
49	11/15/2001	157,833.22	677.37	12,845.19	144,988.03	100,573.05			
50	12/15/2001	144,988.03	622.24	12,900.32	132,087.71	101,195.29			
51	1/15/2002	132,087.71	566.88	12,955.68	119,132.03	101,762.17			
52	2/15/2002	119,132.03	511.27	13,011.29	106,120.74	102,273.44			
53	3/15/2002	106,120.74	455.43	13,067.13	93,053.61	102,728.87			
54	4/15/2002	93,053.61	399.36	13,123.20	79,930.41	103,128.23			
55	5/15/2002	79,930.41	343.03	13,179.53	66,750.88	103,471.26			
56	6/15/2002	66,750.88	286.47	13,236.09	53,514.79	103,757.73	155,152.62	7,118.10	162,270.72
57	7/15/2002	53,514.79	229.67	13,292.89	40,221.90	103,987.40			
58	8/15/2002	40,221.90	172.62	13,349.94	26,871.96	104,160.02			
59	9/15/2002	26,871.96	115.33	13,407.23	13,464.73	104,275.35			
60	10/15/2002	13,464.73	57.79	13,464.73	0.00	104,333.14	53,514.79	575.41	54,090.20
			44,855.98	496,046.38					

Outstanding as of June 30, 1999

Principal 496,046.38  
 Total Interest Payment 44,855.98  
 Total Debt Service Payable 540,902.36

## Debt Management Plan

County Department: Telecommunications  
 County Agency: 760  
 Contract Number: CS966029  
 Lease Description: Data Communications Equipment

### LOAN DATA

Loan amount: \$235,463.79  
 Annual interest rate: 6.59833%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 10/22/1995

### PERIODIC PAYMENT

Calculated payment: \$4,617.97

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
46	7/22/1999	66,315.04	364.64	4,253.33	62,061.70	39,024.56			
47	8/22/1999	62,061.70	341.25	4,276.72	57,784.99	39,365.81			
48	9/22/1999	57,784.99	317.74	4,300.23	53,484.75	39,683.55			
49	10/22/1999	53,484.75	294.09	4,323.88	49,160.87	39,977.64			
50	11/22/1999	49,160.87	270.32	4,347.65	44,813.22	40,247.96			
51	12/22/1999	44,813.22	246.41	4,371.56	40,441.66	40,494.37			
52	1/22/2000	40,441.66	222.37	4,395.60	36,046.06	40,716.74			
53	2/22/2000	36,046.06	198.20	4,419.77	31,626.29	40,914.94			
54	3/22/2000	31,626.29	173.90	4,444.07	27,182.22	41,088.84			
55	4/22/2000	27,182.22	149.46	4,468.51	22,713.71	41,238.30			
56	5/22/2000	22,713.71	124.89	4,493.08	18,220.64	41,363.19			
57	6/22/2000	18,220.64	100.19	4,517.78	13,702.85	41,463.38	52,612.20	2,803.46	55,415.66
58	7/22/2000	13,702.85	75.35	4,542.62	9,160.23	41,538.73			
59	8/22/2000	9,160.23	50.37	4,567.60	4,592.63	41,589.10			
60	9/22/2000	4,592.63	25.25	4,592.63	0.00	41,614.35	13,702.86	150.97	13,853.83
			2,954.43	66,315.06					

Outstanding as of June 30, 1999

Principal 66,315.06  
 Total Interest Payment 2,954.43  
 Total Debt Service Payable 69,269.49

## Debt Management Plan

County Department: Public Health  
 County Agency: 860  
 Contract Number: C70970135  
 Lease Description: Modular Buildings

### LOAN DATA

Loan amount: \$253,570.00  
 Annual interest rate: 5.15000%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 8/15/1997

### PERIODIC PAYMENT

Calculated payment: \$4,802.62

AMORTIZATION SCHEDULE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
24	7/15/1999	163,982.37	703.76	4,098.86	159,883.51	21,576.39			
25	8/15/1999	159,883.51	686.17	4,116.45	155,767.06	22,262.56			
26	9/15/1999	155,767.06	668.50	4,134.12	151,632.94	22,931.06			
27	10/15/1999	151,632.94	650.76	4,151.86	147,481.08	23,581.82			
28	11/15/1999	147,481.08	632.94	4,169.68	143,311.40	24,214.76			
29	12/15/1999	143,311.40	615.04	4,187.58	139,123.82	24,829.80			
30	1/15/2000	139,123.82	597.07	4,205.55	134,918.27	25,426.87			
31	2/15/2000	134,918.27	579.02	4,223.60	130,694.67	26,005.89			
32	3/15/2000	130,694.67	560.90	4,241.72	126,452.95	26,566.79			
33	4/15/2000	126,452.95	542.69	4,259.93	122,193.02	27,109.48			
34	5/15/2000	122,193.02	524.41	4,278.21	117,914.81	27,633.89			
35	6/15/2000	117,914.81	506.05	4,296.57	113,618.24	28,139.94	50,364.13	7,267.31	57,631.44
36	7/15/2000	113,618.24	487.61	4,315.01	109,303.23	28,627.55			
37	8/15/2000	109,303.23	469.09	4,333.53	104,969.70	29,096.64			
38	9/15/2000	104,969.70	450.49	4,352.13	100,617.57	29,547.13			
39	10/15/2000	100,617.57	431.82	4,370.80	96,246.77	29,978.95			
40	11/15/2000	96,246.77	413.06	4,389.56	91,857.21	30,392.01			
41	12/15/2000	91,857.21	394.22	4,408.40	87,448.81	30,786.23			
42	1/15/2001	87,448.81	375.30	4,427.32	83,021.49	31,161.53			
43	2/15/2001	83,021.49	356.30	4,446.32	78,575.17	31,517.83			
44	3/15/2001	78,575.17	337.22	4,465.40	74,109.77	31,855.05			
45	4/15/2001	74,109.77	318.05	4,484.57	69,625.20	32,173.10			
46	5/15/2001	69,625.20	298.81	4,503.81	65,121.39	32,471.91			
47	6/15/2001	65,121.39	279.48	4,523.14	60,598.25	32,751.39	53,019.99	4,611.45	57,631.44
48	7/15/2001	60,598.25	260.07	4,542.55	56,055.70	33,011.46			
49	8/15/2001	56,055.70	240.57	4,562.05	51,493.65	33,252.03			
50	9/15/2001	51,493.65	220.99	4,581.63	46,912.02	33,473.02			
51	10/15/2001	46,912.02	201.33	4,601.29	42,310.73	33,674.35			
52	11/15/2001	42,310.73	181.58	4,621.04	37,689.69	33,855.93			
53	12/15/2001	37,689.69	161.75	4,640.87	33,048.82	34,017.68			
54	1/15/2002	33,048.82	141.83	4,660.79	28,388.03	34,159.51			
55	2/15/2002	28,388.03	121.83	4,680.79	23,707.24	34,281.34			
56	3/15/2002	23,707.24	101.74	4,700.88	19,006.36	34,383.08			
57	4/15/2002	19,006.36	81.57	4,721.05	14,285.31	34,464.65			
58	5/15/2002	14,285.31	61.31	4,741.31	9,544.00	34,525.96			
59	6/15/2002	9,544.00	40.96	4,761.66	4,782.34	34,566.92			
60	7/15/2002	4,782.34	20.52	4,782.34	0.00	34,587.44	60,598.25	1,836.05	62,434.30
			13,714.81	163,982.37					

Outstanding as of June 30, 1999

Principal 163,982.37  
 Total Interest Payment 13,714.81  
 Total Debt Service Payable 177,697.18

**Debt Management Plan**

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County Department: Maricopa Medical Center - Radiology  
County Agency: 900  
Contract Number: CS956051  
Lease Description: Radiology Equipment

**LOAN DATA**

Loan amount: **\$320,210.00**  
Annual interest rate: **6.4600%**  
Term in years: **5**  
Payments per year: **12**  
First payment due: **11/30/1994**

**PERIODIC PAYMENT**

Calculated payment: **\$6,259.28**

**AMORTIZATION SCHEDULE****Fiscal Year Ended 6/30**

No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
57	7/31/1999	24,703.68	132.99	6,126.29	18,577.39	55,146.35			
58	8/31/1999	18,577.39	100.01	6,159.27	12,418.12	55,246.36			
59	9/30/1999	12,418.12	66.85	6,192.43	6,225.69	55,313.21			
60	10/31/1999	6,225.69	33.59	6,225.69	0.00	55,346.80	24,703.68	333.44	25,037.12
			333.44	24,703.68					

Outstanding as of June 30, 1999

Principal 24,703.68  
Total Interest Payment 333.44  
Total Debt Service Payable 25,037.12

## Debt Management Plan

County Department: Maricopa Medical Center  
 County Agency: 900  
 Contract Number: CS956057  
 Lease Description: Beds

### LOAN DATA

Loan amount: \$1,396,400.66  
 Annual interest rate: 4.73730%  
 Term in years: 4  
 Payments per year: 12  
 First payment due: 5/1/1998

### PERIODIC PAYMENT

Calculated payment: \$33,255.96

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
16	8/1/1999	968,551.81	3,823.60	29,432.36	939,119.45	74,814.15			
17	9/1/1999	939,119.45	3,707.41	29,548.55	909,570.90	78,521.56			
18	10/1/1999	909,570.90	3,590.76	29,665.20	879,905.70	82,112.32			
19	11/1/1999	879,905.70	3,473.65	29,782.31	850,123.39	85,585.97			
20	12/1/1999	850,123.39	3,356.07	29,899.89	820,223.50	88,942.04			
21	1/1/2000	820,223.50	3,238.04	30,017.92	790,205.58	92,180.08			
22	2/1/2000	790,205.58	3,119.53	30,136.43	760,069.15	95,299.61			
23	3/1/2000	760,069.15	3,000.56	30,255.40	729,813.75	98,300.17			
24	4/1/2000	729,813.75	2,881.12	30,374.84	699,438.91	101,181.29			
25	5/1/2000	699,438.91	2,761.21	30,494.75	668,944.16	103,942.50			
26	6/1/2000	668,944.16	2,640.82	30,615.14	638,329.02	106,583.32	330,222.79	35,592.77	365,815.56
27	7/1/2000	638,329.02	2,519.96	30,736.00	607,593.02	109,103.28			
28	8/1/2000	607,593.02	2,398.63	30,857.33	576,735.69	111,501.91			
29	9/1/2000	576,735.69	2,276.81	30,979.15	545,756.54	113,778.72			
30	10/1/2000	545,756.54	2,154.51	31,101.45	514,655.09	115,933.23			
31	11/1/2000	514,655.09	2,031.73	31,224.23	483,430.86	117,964.96			
32	12/1/2000	483,430.86	1,908.46	31,347.50	452,083.36	119,873.42			
33	1/1/2001	452,083.36	1,784.71	31,471.25	420,612.11	121,658.13			
34	2/1/2001	420,612.11	1,660.47	31,595.49	389,016.62	123,318.60			
35	3/1/2001	389,016.62	1,535.74	31,720.22	357,296.40	124,854.34			
36	4/1/2001	357,296.40	1,410.52	31,845.44	325,450.96	126,264.86			
37	5/1/2001	325,450.96	1,284.80	31,971.16	293,479.80	127,549.66			
38	6/1/2001	293,479.80	1,158.58	32,097.38	261,382.42	128,708.24	376,946.60	22,124.92	399,071.52
39	7/1/2001	261,382.42	1,031.87	32,224.09	229,158.33	129,740.11			
40	8/1/2001	229,158.33	904.66	32,351.30	196,807.03	130,644.77			
41	9/1/2001	196,807.03	776.94	32,479.02	164,328.01	131,421.71			
42	10/1/2001	164,328.01	648.73	32,607.23	131,720.78	132,070.44			
43	11/1/2001	131,720.78	520.00	32,735.96	98,984.82	132,590.44			
44	12/1/2001	98,984.82	390.77	32,865.19	66,119.63	132,981.21			
45	1/1/2002	66,119.63	261.02	32,994.94	33,124.69	133,242.23			
46	2/1/2002	33,124.69	130.77	33,124.69	0.00	133,373.00	261,382.42	4,664.76	266,047.18
			62,382.45	968,551.81					

Outstanding as of June 30, 1999

Principal 968,551.81  
 Total Interest Payment 62,382.45  
 Total Debt Service Payable 1,030,934.26  
 July 1, 1999 payment was made in fiscal year 1999.

## Debt Management Plan

**County Department:** Maricopa Medical Center - Radiology  
**County Agency:** 900  
**Contract Number:** CS956061  
**Lease Description:** Ultra Sound

### LOAN DATA

Loan amount: **\$236,766.00**  
 Annual interest rate: **7.2100%**  
 Term in years: **5**  
 Payments per year: **12**  
 First payment due: **3/10/1995**

### PERIODIC PAYMENT

Calculated payment: **\$4,711.74**

AMORTIZATION TABLE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
53	7/10/1999	36,694.88	220.48	4,491.27	32,203.61	45,160.07			
54	8/10/1999	32,203.61	193.49	4,518.25	27,685.36	45,353.56			
55	9/10/1999	27,685.36	166.34	4,545.40	23,139.96	45,519.90			
56	10/10/1999	23,139.96	139.03	4,572.71	18,567.25	45,658.94			
57	11/10/1999	18,567.25	111.56	4,600.19	13,967.06	45,770.49			
58	12/10/1999	13,967.06	83.92	4,627.83	9,339.23	45,854.41			
59	1/10/2000	9,339.23	56.11	4,655.63	4,683.60	45,910.53			
60	2/10/2000	4,683.60	28.14	4,683.60	0.00	45,938.67	36,694.88	999.07	37,693.96
			999.07	36,694.88					

Outstanding as of June 30, 1999

Principal 36,694.88  
 Total Interest Payment 999.07  
 Total Debt Service Payable 37,693.96

## Debt Management Plan

County Department: Maricopa Medical Center - Radiology  
 County Agency: 900  
 Contract Number: CS966028  
 Lease Description: Mammogram

### LOAN DATA

Loan amount: \$61,799.00  
 Annual interest rate: 6.4100%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 8/1/1995

### PERIODIC PAYMENT

Calculated payment: \$1,206.56

AMORTIZATION TABLE							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
48	7/1/1999	15,114.48	80.74	1,125.82	13,988.66	10,104.49			
49	8/1/1999	13,988.66	74.72	1,131.84	12,856.82	10,179.21			
50	9/1/1999	12,856.82	68.68	1,137.88	11,718.94	10,247.89			
51	10/1/1999	11,718.94	62.60	1,143.96	10,574.98	10,310.49			
52	11/1/1999	10,574.98	56.49	1,150.07	9,424.91	10,366.98			
53	12/1/1999	9,424.91	50.34	1,156.22	8,268.69	10,417.32			
54	1/1/2000	8,268.69	44.17	1,162.39	7,106.30	10,461.49			
55	2/1/2000	7,106.30	37.96	1,168.60	5,937.70	10,499.45			
56	3/1/2000	5,937.70	31.72	1,174.84	4,762.86	10,531.17			
57	4/1/2000	4,762.86	25.44	1,181.12	3,581.74	10,556.61			
58	5/1/2000	3,581.74	19.13	1,187.43	2,394.31	10,575.74			
59	6/1/2000	2,394.31	12.79	1,193.77	1,200.54	10,588.53	13,913.94	564.78	14,478.72
60	7/1/2000	1,200.54	6.36	1,200.20	0.34	10,594.89	1,200.20	6.36	1,206.56
			571.14	15,114.14					

Outstanding as of June 30, 1999

Principal 15,114.14  
 Total Interest Payment 571.14  
 Total Debt Service Payable 15,685.28

## Debt Management Plan

County Department: Solid Waste Management  
 County Agency: 670  
 Contract Number: CS966001  
 Lease Description: Heavy Equipment

### LOAN DATA

Loan amount: \$359,943.85  
 Annual interest rate: 5.4970%  
 Term in years: 5  
 Payments per year: 12  
 First payment due: 7/15/1995

### PERIODIC PAYMENT

Calculated payment: \$6,874.85

### AMORTIZATION SCHEDULE

							Fiscal Year Ended 6/30		
No.	Payment Date	Beginning Balance	Interest	Principal	Ending Balance	Cumulative Interest	Principal	Interest	Total
49	7/15/1999	80,093.20	366.89	6,507.96	73,585.24	50,509.04			
50	8/15/1999	73,585.24	337.08	6,537.77	67,047.47	50,846.12			
51	9/15/1999	67,047.47	307.13	6,567.72	60,479.75	51,153.25			
52	10/15/1999	60,479.75	277.05	6,597.80	53,881.95	51,430.30			
53	11/15/1999	53,881.95	246.82	6,628.03	47,253.92	51,677.12			
54	12/15/1999	47,253.92	216.46	6,658.39	40,595.53	51,893.58			
55	1/15/2000	40,595.53	185.96	6,688.89	33,906.64	52,079.54			
56	2/15/2000	33,906.64	155.32	6,719.53	27,187.11	52,234.86			
57	3/15/2000	27,187.11	124.54	6,750.31	20,436.80	52,359.40			
58	4/15/2000	20,436.80	93.62	6,781.23	13,655.57	52,453.02			
59	5/15/2000	13,655.57	62.55	6,812.30	6,843.27	52,515.57			
60	6/15/2000	6,843.27	31.58	6,843.27	0.00	52,547.15	80,093.20	2,405.00	82,498.20
			2,405.00	80,093.20					

Outstanding as of June 30, 1999

Principal 80,093.20  
 Total Interest Payment 2,405.00  
 Total Debt Service Payable 82,498.20

